

AIRPORT HOLDINGS NDH1 LIMITED'S CONSOLIDATED DEBT AND COST OF DEBT AT 30 September 2013

	Total facility amount £m	Nominal amount drawn or outstanding £m	Accounting adjustments £m	Accounting value £m	Average cost of debt	Maturity/scheduled redemption
Non-regulated Airports loans						
Term Loan Facility	229	229	N/A	N/A		14 August 2015
Capital Expenditure Facility	125	102	N/A	N/A		14 August 2015
Working Capital Facility	10	0	N/A	N/A		14 August 2015
Overdraft Facility	5	0	N/A	N/A		14 August 2012
Total loans	369	331	(2)	329	6.74%	
Lynton Debenture	30	30	3	33	10.25%	31 July 2017
Interest payable	0	0	1	1		
Total	399	361	2	363	7.03%	

Notes

- (1) Accounting values prepared under IFRS
- (2) Accounting adjustment on bank debt represents unamortised element of capitalised fees arising on refinancing in August 2008
- (3) Accounting adjustment on Lynton Debenture represents the unamortised portion of fair value adjustment made when the debt was novated from BAA Lynton plc
- (4) Average cost of debt is based on nominal values of debt after the impact of interest rate hedges
- (5) Data in table includes only external debt