

## BAA (NDH1) LIMITED'S CONSOLIDATED DEBT AND COST OF DEBT AT 30 SEPTEMBER 2008



	Total facility amount £m	Nominal amount drawn or outstanding £m	Accounting adjustments £m	Accounting value £m	Average cost of debt	Maturity/scheduled redemption
<b>Non-regulated Airports Bank Debt</b>						
Term Loan Facility	1,000.0	1,000.0	n/a	n/a		14 August 2015
Capital Expenditure Facility	205.0	0.0	n/a	n/a		14 August 2015
Working Capital Facility	50.0	10.0	n/a	n/a		14 August 2015
Lynton Law Debenture Trust	30.0	30.0	n/a	n/a		31 July 2017
<b>Total</b>	<b>1,285.0</b>	<b>1,040.0</b>	<b>(23.8)</b>	<b>1,016.2</b>	<b>7.09%</b>	

### Notes

- (1) Accounting values prepared under IFRS
- (2) Accounting adjustment on bank debt represents unamortised element of capitalised fees arising on refinancing in August 2008
- (3) Average cost of debt is based on nominal values of debt
- (4) Figures are as at 30 September 2008