

## BAA (NDH1) LIMITED'S CONSOLIDATED DEBT AND COST OF DEBT AT 30 June 2009



	Total facility amount £m	Nominal amount drawn or outstanding £m	Accounting adjustments £m	Accounting value £m	Average cost of debt	Maturity/scheduled redemption
<b><u>Non-regulated Airports Bank Debt</u></b>						
Term Loan Facility	1,000.0	1,000.0	n/a	n/a		14 August 2015
Capital Expenditure Facility	205.0	56.0	n/a	n/a		14 August 2015
Working Capital Facility	50.0	0.0	n/a	n/a		14 August 2015
Lynton Law Debenture Trust	30.0	30.0	n/a	n/a		31 July 2017
<b>Total bank debt</b>	<b>1,285.0</b>	<b>1,086.0</b>	<b>(25.1)</b>	<b>1,060.9</b>		
Interest payable	0.0	0.0	2.5	2.5		
<b>Total</b>	<b>1,285.0</b>	<b>1,086.0</b>	<b>(22.6)</b>	<b>1,063.4</b>	<b>6.26%</b>	

### Notes

- (1) Accounting values prepared under IFRS
- (2) Accounting adjustment on bank debt represents unamortised element of capitalised fees arising on refinancing in August 2008
- (3) Average cost of debt is based on nominal values of debt
- (4) Data in table includes only external debt
- (5) Figures are as at 30 June 2009