

BAA (NDH1) LIMITED'S CONSOLIDATED DEBT AND COST OF DEBT AT 30 June 2012



	Total facility amount	Nominal amount drawn or outstanding	Accounting adjustments	Accounting value	Average cost of debt	Maturity/scheduled redemption
	£m	£m	£m	£m		
Non-regulated Airports loans						
Term Loan Facility	304.8	304.8	n/a	304.8		14 August 2015
Capital Expenditure Facility	205.0	87.2	n/a	87.2		14 August 2015
Working Capital Facility	45.0	0.0	n/a	0.0		14 August 2015
Overdraft Facility	5.0	0.0	n/a	0.0		14 August 2012
Total loans	559.8	392.0	(4.7)	387.3	6.83%	
Lynton Debenture	30.0	30.0	3.7	33.7	10.25%	31 July 2017
Interest payable	0.0	0.0	1.5	1.5		
Total	589.8	422.0	0.5	422.5	7.08%	

Notes

- (1) Accounting values prepared under IFRS
- (2) Accounting adjustment on bank debt represents unamortised element of capitalised fees arising on refinancing in August 2008
- (3) Accounting adjustment on Lynton Debenture represents the unamortised portion of fair value adjustment made when the debt was novated from BAA Lynton plc
- (4) Average cost of debt is based on nominal values of debt after the impact of interest rate hedges
- (5) Data in table includes only external debt