

AIRPORT HOLDINGS NDH1 LIMITED'S CONSOLIDATED DEBT AND COST OF DEBT AT 30 September 2012

	Total facility amount	Nominal amount drawn or outstanding	Accounting adjustments	Accounting value	Average cost of debt	Maturity/scheduled redemption
	£m	£m	£m	£m		
Non-regulated Airports loans						
Term Loan Facility	303.8	303.8	n/a	303.8		14 August 2015
Capital Expenditure Facility	205.0	87.2	n/a	87.2		14 August 2015
Working Capital Facility	45.0	0.0	n/a	0.0		14 August 2015
Overdraft Facility	5.0	0.0	n/a	0.0		14 August 2012
Total loans	558.8	391.0	(4.2)	386.8	5.57%	
Lynton Debenture	30.0	30.0	7.1	37.1	10.25%	31 July 2017
Interest payable	0.0	0.0	1.2	1.2		
Total	588.8	421.0	4.1	425.1	5.90%	

Notes

- (1) Accounting values prepared under IFRS
- (2) Accounting adjustment on bank debt represents unamortised element of capitalised fees arising on refinancing in August 2008
- (3) Accounting adjustment on Lynton Debenture represents the unamortised portion of fair value adjustment made when the debt was novated from BAA Lynton plc
- (4) Average cost of debt is based on nominal values of debt after the impact of interest rate hedges
- (5) Data in table includes only external debt