

IPA
Consultation
& Questions

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AIRSPACE &
FUTURE OPERATIONS
CONSULTATION

MAKING BETTER USE OF OUR EXISTING RUNWAYS

JANUARY 2019

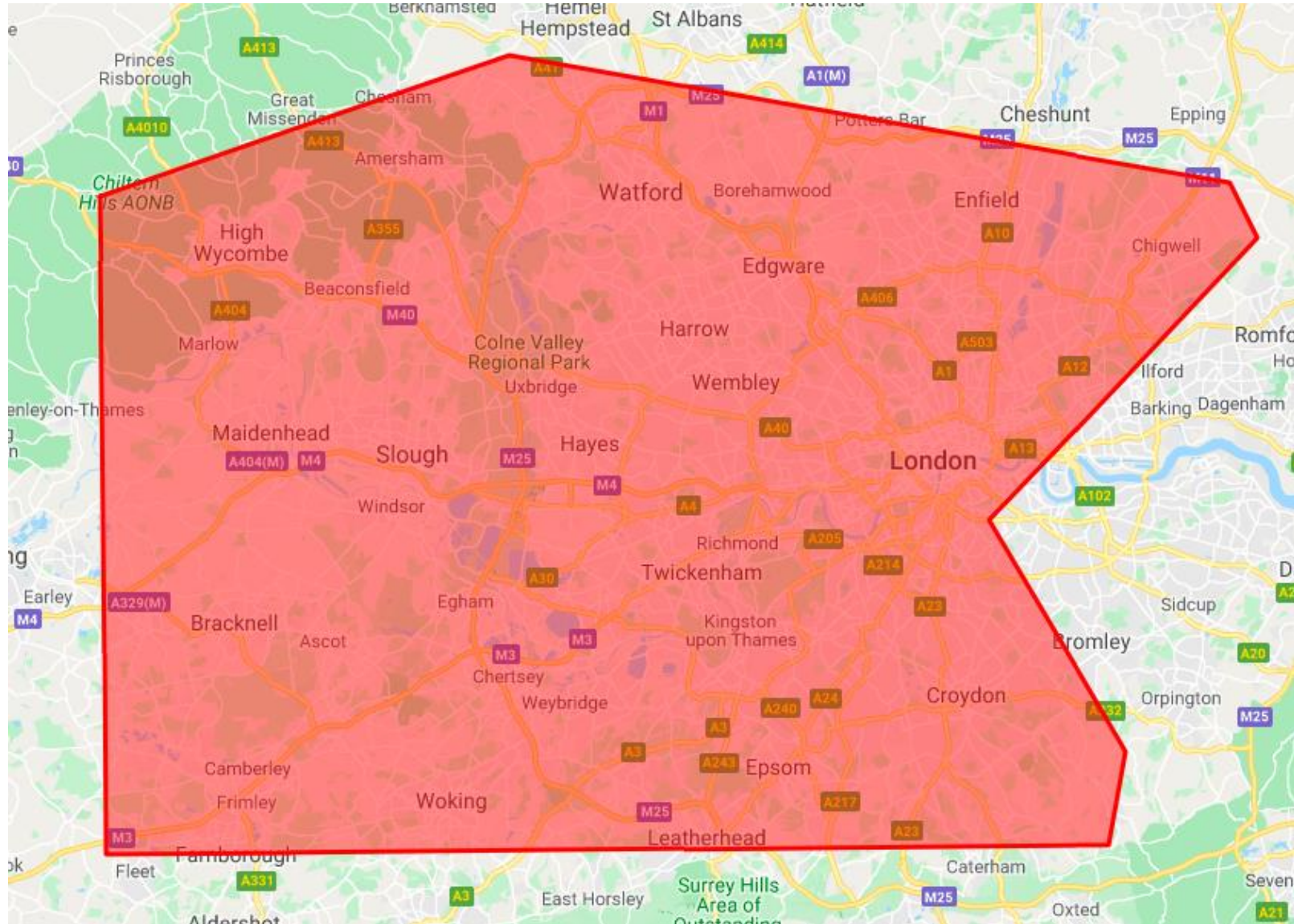
Heathrow





CAA map of IPA Potentially Affected Area

<https://airspacechange.caa.co.uk/PublicProposalArea>



HEATHROW FLIES HIGH IN 2018 WITH STRONG GROWTH, EXCELLENT SERVICE AND LOWER COSTS

Heathrow

TOTAL REVENUES GROWING

£2.97
BILLION

Strong passenger growth and retail sales push revenue up 3%

OPERATING COSTS STABLE

£1.13bn
BILLION

Responsible investments in safety, security and resilience

GROWING UNDERLYING EARNINGS

£1.84
BILLION

INVESTMENT OVER £665 MILLION

spent on improving the airport experience for passengers

EXPANSION

Preferred plan taking shape:

2019 Public consultation set for June 2019

650 ground investigations at sites around the airport completed

415 MPs back expansion. An overwhelming political mandate – a majority of 296 MPs

TRADE GROW

Nearly 1.7 million tonnes of trade flowing through Heathrow

NORTH AMERICA
606,887
TONNES

ASIA
511
TONNES

MORE PASSENGERS THAN EVER BEFORE

ALL-TIME HIGH OF PASSENGERS FLYING FROM THE UK'S HUB AIRPORT IN 2018:



220,000
passengers a day, (on average)

OVER **1,300**
FLIGHTS PER DAY

Only airport in the world with this many flights on only two runways

FLIGHT GROWTH

2.2%
SHORT HAUL

3.1%
LONG HAUL

NEW ROUTES

THE UK'S FIRST NON-STOP SERVICE TO AUSTRALIA

With the launch of the Qantas Perth service in 2018

QANTAS

6 NEW CHINA ROUTES FROM HEATHROW

the UK's only hub airport and primary gateway to China.

NEW DIRECT FLIGHT TO PITTSBURGH, US IN 2019



DOMESTIC CONNECTIONS GROW TO 9

New services to Newquay set to begin in April 2019



CARBON NEUTRAL GROWTH ROADMAP

New plans to help deliver carbon growth from expanded Heathrow including a £1m prize for the first commercial flight to operate at the new terminal

Heathrow launched the first in a series of preservation projects. Over 30 years, the site has been protected

23,000
TONNES OF CO₂ = **64,000**
PASSENGER JOURNALS
from Heathrow

T2 is one of the first terminals in the world to be powered by 100% renewable energy

RETAIL UP

STRONG TRAFFIC PERFORMANCE AND NEW DIGITAL CAPABILITIES LEAD TO HIGH RETAIL SALES

Retail revenue increased to:

8.6%
HIGHER

Retail revenue per passenger:

5.8%
HIGHER

£8.94
2017: £8.45

STRONG RETAIL SPEND SUPPORTS LOWER AIRPORT CHARGES



1%
DECREASE IN PASSENGER CHARGES

£21.78 average charge in 2018

HUNGRY PASSENGERS IN 2018...

Half of all departing passengers ate at Heathrow



12 tonnes
SMOKED SALMON

Across restaurants and shops at Heathrow



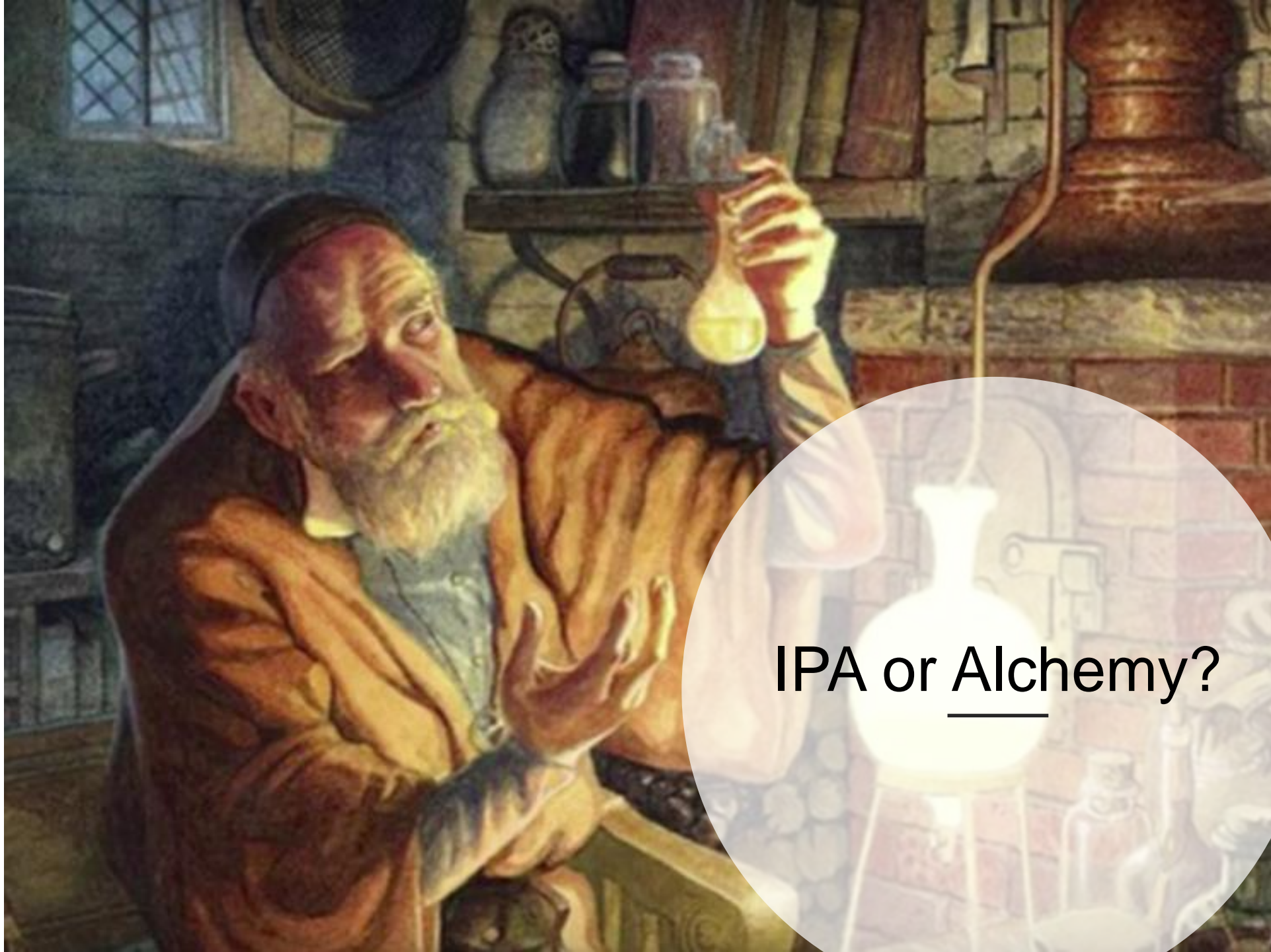
PASSENGERS LOOKING SMART

1 Swiss Watch sold every 15 minutes at Heathrow



OVER **10 miles**

The distance all tickets sold in 2018 would stretch (From Heathrow to Cardiff stadium in London)



IPA or Alchemy?



Win – Lose



Global Climate Action

United Nations Climate Change

‘For consultation to be effective, those who are consulted by sponsors should be able to base their views on a reasonable understanding of the situation, clear information about what is proposed and the potential impact of the changes on them, and be able to express their views and have confidence that their views will inform the final proposal’

Ref : CAP 1616 Airspace Design:

Guidance on the regulatory process for changing airspace design including community engagement requirements.

Widespread Community Opposition to IPA

"The following HCNF members totally oppose Heathrow's proposed introduction of IPA flight paths which will have a detrimental impact on our residents' health and quality of life"

AN3V

EANAG

Elmbridge residents

EGAG

Richings Park Residents Association

Richmond Heathrow Campaign

TAG

Windlesham Society

"EANAG totally oppose any introduction of IPA, as it would wake thousands of Ealing residents from 6 am on days when Ealing does not now suffer aircraft noise."

"HACAN is opposed to IPAs."

Respite - Unanswered Questions

- **What is the definition of respite ?**
- **What is the definition of aircraft noise? All noise or just planes in the air noise? How is this measured?**
- **What is meant by reduction in aircraft noise 1%? 10%? How is this measured ?**
- **What is meant by relief from aircraft noise ? No noise?**
- **The descriptors ‘meaningful’ and ‘valued’ are used in various documents. What do these terms mean – are there different degrees or levels of respite ?**
- **The consultation document – Future Runway Operations suggests that the respite proposals for a 3 runway airport will only provide respite to those who are directly overflowed to the east and west – what are the provisions for communities to the north or south ?**
- **What are the health implications for communities who will receive little or no respite?**