Heathrow Airport Holdings Limited's consolidated debt and cost of debt at 31 December 2021

Heathrow Maki

mount other of the first of th						Making	every journey bette
Heather Punding bands		amount	drawn or outstanding	adjustments	value	cost of	Maturity / schedule redemption
1250m 2.5% 0 0 ma ma 1250m 2.2% 730 730 730 ma 1250m 2.2% 730 730 ma ma 1250m 2.2% 730 730 ma ma 1250m 2.2% 286 286 ma ma 1250m 2.2% 286 286 ma ma 1250m 2.2% 700 700 ma ma 1250m 2.2% 700 700 ma ma 1250m 2.5% 700 700 ma ma 1260m 2.5% 700 700 ma m		£m	£m	£m	£m		
CS4500 Signed 0 0 0 nin nin SS00n 1,25% 500 607 607 100 nin nin SS00n 1,25% 500 607 607 100 nin nin SS00n 1,25% 550 155 155 nin nin nin SS00n 1,25% 155 155 nin nin nin CH210n L55% 155 155 nin nin nin nin CH210n L55% 155 155 nin nin nin nin CH210n L55% 155 155 nin nin nin nin CH300 Af% 230 230 230 nin nin nin CH300 Af% 230 230 230 nin nin nin CH300 Af7% 230 230 nin nin nin nin CH300 Af7% 230 230 nin </td <td></td> <td>0</td> <td>0</td> <td>n/a</td> <td>n/o</td> <td></td> <td>29 Mar 2021</td>		0	0	n/a	n/o		29 Mar 2021
T250m 5.22% 500 700 r/0 r/0 CH4 040n 0.5% 277 277 n/0 n/0 CH4 040n 0.5% 277 277 n/0 n/0 CH4 040n 0.5% 277 277 n/0 n/0 CH4 040n 0.5% 161 161 n/0 n/0 CH4 040n 0.5% 161 161 n/0 n/0 CH50m 4.21% 161 161 n/0 n/0 CH4 040n 0.5% 244 244 n/0 n/0 CH4 040n 2.5% 244 244 n/0 n/0 CH4 040n 2.5% 244 244 n/0 n/0 CH4 040n 2.5% 240 240 n/0 n/0 CH4 040n 2.5% 277 277 n/0 n/0 CH4 040n 2.5% 271 277 n/0 n/0 CH4 040n 2.5% 271 277 n/0 n/0 CH4 040n 2.5% 271 277							17 Jun 2021
BEGUM 7.125% 600 600 nia nia UPH 400 n0.5% 226 226 nia nia UP 400 n0.4%% 161 161 nia nia UP 400 n0.4%% 161 161 nia nia UP 410 n1.2%% 161 161 nia nia UP 410 n1.2%% 161 161 <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>15 Feb 2023</td>							15 Feb 2023
CH-4000 L5% 277 277 Na Na CF20m 1.0% 1681 061 Na Na CF20m 1.0% 1681 061 Na Na CF20m 1.0% 1681 061 Na Na CF20m 1.0% 161 161 Na Na CF20m 1.0% 164 Na Na Na CF20m 1.0% 204 Na Na Na CS 6500 204% 202 Na Na CS 6500 202 206 Na Na CS 6500 202 206 Na Na CS 6500 202 Na Na Na CS 6500 202 Na Na Na CS 6500 203 200 Na Na CS 6500 203 201 Na Na CS 6500 203 201 Na Na CS 6500 203 201 Na Na <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td>14 Feb 2024</td></t<>							14 Feb 2024
CSB001 CSB001 CSB01 <							17 May 2024
E750m.105/h 681 681 n/a n/a Diff 210m.275/h 161 161 n/a n/a Diff 210m.275/h 700 700 n/a n/a Diff 210m.275/h 700 700 n/a n/a Diff 210m.275/h 226 500 2360 n/a n/a Diff 210m.275/h 226 500 2360 n/a n/a Diff 210m.275/h 200 200 n/a n/a Diff 210m.275/h 200 200 n/a n/a Diff 210m.275/h 460 460 n/a n/a Diff 210m.275/h 460 460 n/a n/a Diff 210m.275/h 427 427 n/a n/a Diff 210m.275/h 427 427 n/a n/a Diff 210m.275/h 427 427 n/a n/a Diff 210m.275/h 421 211 n/a n/a Diff 210m.275/h 228 22 n/a n/a Diff 210m.275/h 241 211 n/a n/a Diff 210m.275/h 243 443 n/a n/a Diff 210m.275/h 241 211 n/a n/a Diff 210							21 May 2025
11567 155 n/a n/a 12507 157 155 n/a n/a 12507 154 151 n/a n/a 12507 154 151 n/a n/a 12507 154 154 154 n/a n/a 12507 155 155 n/a n/a n/a 12507 150 150 n/a n/a <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>12 Oct 2025</td>							12 Oct 2025
DH-21 MOR 425% 161 161 161 161 170 na na VDK1.0007.25% 64 84 94 na na na Schon 2.5% 220 220 na na na Schon 2.5% 200 200 na na na Schon 2.5% 200 200 na na na Schon 2.5% 50 450 na na na Schon 2.5% 50 450 na na na Schon 1.12% 421 421 na na na Schon 3.5% 50 50 na na na Schon 3.5% 421 421 na na na Schon 1.12% 422 42 na na na Schon 3.76% 50 50 na na na Schon 3.76% 50 50 na na na na Sch							06 Aug 2026
2700 6.75% 700 700 n/a n/a 25 650 26% 374 374 n/a n/a 25 650 26% 350 350 n/a n/a 2300 4.26% 350 350 n/a n/a 2400 2.27% 8 66 566 n/a 2400 3.27% 238 238 n/a n/a 2500 1.15% 427 427 n/a n/a 2500 1.15% 427 427 n/a n/a 2500 1.12% 42 42 n/a n/a 2500 1.12% 42 42 n/a n/a 2500 1.12% 42 42 n/a n/a 2500 1.12% 133 n/a n/a n/a 2500 1.12% 133 133 n/a n/a 2500 1.12% 133 133 n/a n/a 2500 1.12% 139 n/a n/a n/a 2500 1.17% 42 42 n/a n/a 2500 1.							15 Oct 2026
NCN1.0007.26% 84 84 n/a n/a S4007.26% 226 226 n/a n/a S4007.26% 200 n/a n/a n/a S2007.10% 200 200 n/a n/a S2007.27% 200 200 n/a n/a S2007.12% 223 238 n/a n/a S2007.12% 224 24 n/a n/a S2007.12% 223 238 n/a n/a S2007.12% 242 42 n/a n/a S2007.12% 191 191 n/a n/a S2007.12% 193 193 n/a n/a S2007.12% 193 193 n/a n/a S2007.17% 10 n/a n/a </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>03 Dec 2026</td>							03 Dec 2026
35 860m 28% 374 374 n/a n/a 0350m 120% 226 226 n/a n/a 0350m 120% 360 350 n/a n/a 04176m 1410% 86 86 n/a n/a 05100 120% 49 91 n/a n/a 05100 120% 49 91 n/a n/a 05200 120% 49 91 n/a n/a 05000 112% 427 427 n/a n/a 05000 112% 427 427 n/a n/a 05000 112% 421 42 n/a n/a 05000 112% 42 42 n/a n/a 05000 112% 443 443 n/a n/a 05000 112% 443 443 n/a n/a 05000 1167% 443 443 n/a n/a 05000 1167% 443 443 n/a n/a 05000 1167% 443 443 n/a n/a 05000 117% 454 54 56 55<							01 Oct 2027
3250m - 2.025% 350 350 n/a n/a 54175m - 1.50% 96 96 n/a n/a 54175m - 1.50% 96 96 n/a n/a 5260m - 2.5% 91 91 n/a n/a 7270m 1.5% 238 238 n/a n/a 3400m 2.5% 238 238 n/a n/a 3400m 2.5% 238 238 n/a n/a 3400m 2.5% 238 238 n/a n/a 3500m 1.25% 238 238 n/a n/a 3500m 5.4% 237 238 n/a n/a 3500m 5.4% 237 238 n/a n/a 3500m 5.4% 238 238 n/a n/a 3500m 5.4% 242 42 n/a n/a 3500m 5.7% 443 443 n/a n/a 3500m 5.7% 193 193 n/a n/a 3500m 5.7% 193 193 n/a n/a 3500m 5.7% 190 190 n/a n/a 3500m 5.7% 193 193 n/a n/a 1832m 14 - 2.6% 56 56 n/a n/a							13 Oct 2027
2200 7.075% 200 200 n/a n/a n/a n/a 3450m 2.57% 450 450 n/a n/a n/a 3450m 2.57% 450 450 n/a n/a n/a 350m 3.67% 238 238 n/a n/a n/a 350m 3.61% 238 238 n/a n/a n/a 350m 1.25% 427 427 n/a n/a n/a 350m 1.25% 221 221 n/a n/a n/a 350m 1.67% 422 42 n/a n/a n/a 350m 1.67% 443 443 n/a n/a n/a 350m 1.67% 443 443 n/a n/a n/a 350m 3.72% 193 193 n/a n/a n/a 350m 3.72% 190 190 n/a n/a n/a 350m 167% 443 443 n/a n/a n/a 350m 17% 443 443 n/a n/a n/a 350m 17% 80 80 n/a n/a n/a 30m 120 106% 105 105 n/a	1%	226	226	n/a	n/a		08 Mar 2028
22007.075% 200 200 n/a n/a 2450m.275% 450 450 n/a n/a 2540m.275% 450 450 n/a n/a 2540m.275% 450 450 n/a n/a 2500m.15% 228 228 228 n/a n/a 2500m.1125% 427 427 n/a n/a 2500m.125% 427 427 n/a n/a 2500m.125% 427 427 n/a n/a 2500m.167% 442 42 n/a n/a 2500m.125% 20 n/a n/a n/a 2500m.127% 443 443 n/a n/a 2500m.127% 190 190 n/a n/a 2500m.226% 193 193 n/a n/a 2500m.127% 80 80 n/a n/a 250m.127% 80 80 n/a n/a 250m.127% 80 80 n/a n/a 250m.127% 80 80 n/a	625%	350	350	n/a	n/a		16 Mar 2028
2450m 275% 450 450 1/a n/a 1750m 1.5% 566 566 1/a n/a 2500m 1.5% 227 427 1/a n/a 2500m 1.25% 227 427 1/a n/a 2500m 1.25% 227 427 1/a n/a 2500m 6.4% 900 900 n/a n/a 2500m 6.4% 900 900 n/a n/a 2500m 1.35% 22 92 n/a n/a 2500m 1.4% 1.36% 22 92 n/a n/a 2500m 3.25% 173 173 n/a n/a 2500m 3.26% 190 190 n/a n/a 2500m 1.27% 80 80 80 n/a n/a 2500 H 71% 50 50 n/a n/a n/a 2500 H 71% 50 50 n/a n/a n/a 2500 M 71% 80 80 n/a <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>04 Aug 2028</td>							04 Aug 2028
VCM1 0007 2.50% 91 91 v/a v/a S4000 7.25% 238 238 v/a v/a S4000 7.25% 238 238 v/a v/a S5000 7.125% 247 427 v/a v/a S5000 7.65% 291 291 v/a v/a S5000 7.65% 291 292 v/a v/a S5000 7.65% 292 2 v/a v/a S5000 7.67% 443 443 v/a v/a S5000 7.67% 173 173 v/a v/a S5000 7.67% 190 190 v/a v/a S5000 7.26% 190 190 v/a v/a S5000 7.26% 190 190 v/a v/a S5000 7.26% 190 190 v/a v/a S500 7.26% 190 190 v/a v/a S500 7.26% 190 100 v/a v/a S500 7.26% 105	50%	96	96	n/a	n/a		11 Oct 2028
2750m.1.5% 566 566 n/a n/a 2500m.1.25% 238 238 1/a n/a 2500m.1.25% 291 221 221 n/a n/a 2500m.3.61% 291 291 n/a n/a n/a 2500m.6.45% 900 900 n/a n/a n/a 2500m.1.25% 922 92 n/a n/a n/a 2500m.1.37% 443 443 n/a n/a n/a 2500m.1.37% 443 443 n/a n/a n/a 2500m.1.37% 193 193 n/a n/a n/a 2500m.1.37% 569 559 n/a n/a n/a 250m.1.1% 50 50 n/a n/a n/a 250m.1.1% 80 80 n/a n/a n/a 250m.1.1% 50 50 n/a n/a n/a 250m.1.1% 80 80 n/a n/a n/a 250m.1.1% 60 80 n/a n/a <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td>13 Oct 2029</td></t<>							13 Oct 2029
2750m.1.5% 566 566 n/a n/a 2500m.1.25% 238 238 1/a n/a 2500m.1.25% 291 221 221 n/a n/a 2500m.3.61% 291 291 n/a n/a n/a 2500m.6.45% 900 900 n/a n/a n/a 2500m.1.25% 922 92 n/a n/a n/a 2500m.1.37% 443 443 n/a n/a n/a 2500m.1.37% 443 443 n/a n/a n/a 2500m.1.37% 193 193 n/a n/a n/a 2500m.1.37% 569 559 n/a n/a n/a 250m.1.1% 50 50 n/a n/a n/a 250m.1.1% 80 80 n/a n/a n/a 250m.1.1% 50 50 n/a n/a n/a 250m.1.1% 80 80 n/a n/a n/a 250m.1.1% 60 80 n/a n/a <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td>07 Dec 2029</td></t<>							07 Dec 2029
S400m 3.872% 238 238 1/4 n/a S500m 1.25% 291 291 n/a n/a S500m 3.661% 291 291 n/a n/a S500m 3.661% 290 900 n/a n/a S500m 3.661% 292 21 n/a n/a S500m 3.675% 422 42 n/a n/a S500m 3.767% 443 443 n/a n/a S500m 3.767% 193 193 n/a n/a S3500m 3.726% 193 190 n/a n/a S350m 3.726% 190 190 n/a n/a S350m 3.726% 190 190 n/a n/a S350m 1.747% 60 60 n/a n/a S350m 1.747% 100 n/a n/a n/a S50m 1.616 1.616 1.616 <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>11 Feb 2030</td>							11 Feb 2030
5500m 1.125% 427 427 na na 9300m 6.45% 900 900 na na 9300m 6.45% 900 900 na na 9300m 6.45% 900 900 na na 9300m 6.45% 92 92 na na 9300m 1.22 92 na na na 9500m 1.875% 443 443 na na 9500m 1.875% 1.93 1.93 na na 9500m 1.93 1.93 na na na 950m 1.93 1.93 na na na 1180m 1.04 1.04 na na 1180m 1.14							04 Sep 2030
25300 n. 861% 291 291 291 na na 2500 n. 64% 900 900 na na 2500 n. 861% 42 42 na na 2500 n. 865% 92 92 na na 2500 n. 875% 443 443 na na 2500 n. 875% 173 173 na na 25300 n. 875% 193 193 na na 25300 n. 875% 190 190 na na 2530 n. 875% 559 559 na na 2500 n. 875% 50 50 na na 2500 n. 875% 80 80 na na 2500 n. 875% 105 105 na na 2500 n. 875% 54 54 na na 2500 n. 876% 105 105 na na 2500 n. 876% 105 105 na na 2500 n. 876% 105 106 na na 260 RPI - 334% 62 62 na na 100 RPI - 0.41% 102 na na na 260 RPI - 3.34% 62 68 na na							08 Oct 2030
9900 900 900 na na 75m RP1-1366% 92 92 na na 75m RP1-1366% 92 92 na na 5500 m120 Coupon 42 42 na na 5500 m1375% 443 443 na na 5500 m1375% 173 na na na 5500 m177% 50 50 na na 5500 m177% 50 50 na na 5500 m177% 50 50 na na 550 m177% 50 50 na na 75m RP1-0.347% 80 80 na na 1800 RP1-1.061% 217 217 na na 1905 m2ero Coupon 75 75 na na 1005 m105 na na na na 1005 m120 Coupon 75 75 na na 1000 m14.1382% 663 663 na							13 Oct 2031
ESD Zoupon 42 42 n/a n/a PSD AT SOR PH -1.368% 92 2 N/a n/a ESD Zoupon 42 42 n/a n/a ESD T SOR PM -1.368% 173 173 n/a n/a S2000 n. 187% 193 193 N/a n/a S2000 n. 187% 193 190 n/a n/a S2300 n. 3728% 190 190 n/a n/a S2500 n.177% 50 50 n/a n/a S500 n.177% 80 80 n/a n/a S500 n.137% 80 80 n/a n/a S500 n.250 n/a n/a n/a n/a S500 n.250 n/a n/a n/a n/a S500 n.250 n/a n/a n/a n/a <							10 Dec 2031
75m RPI +1.365% 92 92 n/a n/a 550m Jaro Coupon 42 42 n/a n/a 550m Jaro Coupon 42 43 443 n/a 550m Jaro Coupon 173 n/a n/a 550m Jaro Coupon 173 n/a n/a 1120m RP1 + 2.850% 193 193 n/a 550m Jaro Coupon 559 559 n/a 550m Jaro Coupon 60 80 n/a 75m RP1 + 0.347% 80 80 n/a 75m RP1 + 0.347% 80 80 n/a 75m RP1 + 0.337% 80 80 n/a 1100m RP1 + 1.061% 217 217 n/a 1200m RP1 + 0.337% 62 62 n/a 105m Jaro Coupon 75 75 n/a 100m RP1 + 1.382% 663 663 n/a 82 zero Coupon 75 75 n/a n/a 100m RP1 + 2.334% 663 663 n/a n/a 4000 RP1 + 3.34% 68 80 n/a n/a 100m RP1 + 1.382% 750 750 n/a n/a 100m RP1 + 1.323% 92 92 n/a n/a <tr< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td>26 Jan 2032</td></tr<>							26 Jan 2032
ESON TARS% 42 42 n/a n/a S2000 1.87% 443 443 n/a n/a S2000 1.87% 173 173 n/a n/a S2000 1.87% 190 190 n/a n/a S2000 1.87% 190 190 n/a n/a S2500 1.87% 550 550 n/a n/a S200 1.87% 50 50 n/a n/a S200 1.87% 80 80 n/a n/a S200 1.87% 54 54 n/a n/a S200 1.87% 105 105 n/a n/a S200 1.82% 71 11 n/a n/a S200 1.82% 75 75 n/a n/a S200 1.82%<							28 Mar 2032
E500m 1.875% 443 443 n/a n/a 1320m RPI + 2.850% 193 193 n/a n/a 1320m RPI + 2.850% 190 190 n/a n/a 1320m RPI + 2.850% 559 559 n/a n/a 1320m RPI + 0.37% 50 50 n/a n/a 1350m 3.75% 80 80 n/a n/a 1275m RPI + 0.37% 80 80 n/a n/a 1275m RPI + 0.37% 80 80 n/a n/a 1250m 3.75% 217 217 n/a n/a 1250m 71.1382% 105 105 n/a n/a 1205m 72.0000 40 40 n/a n/a 1205m 72.0000 62 62 n/a n/a 1205m 72.0000 63 663 n/a n/a 1205m 72.0000 75 75 n/a n/a 1205m 72.0000 750 n/a n/a n/a 1200m RP1 + 1.328% 122 122 122 n/a 1200m RP1 + 1.328% 750 750 n/a n/a 1200m RP1 + 1.327% 92 92 n/a n/a 1200m RP1 + 1.327%							02 Apr 2032
\$2800 m 3/26% 173 173 173 n/a n/a \$2800 m 3/26% 190 190 190 n/a n/a \$2500 m 3/26% 59 559 n/a n/a \$500 m 1/1% 50 50 n/a n/a \$500 m 1/1% 50 50 n/a n/a \$500 m 1/1% 50 50 n/a n/a \$500 m 1/1% 20 50 n/a n/a \$500 m 1/1% 217 n/a n/a n/a \$500 m 1/1% 217 n/a n/a n/a \$500 m 1/1% 51 54 54 n/a n/a \$500 m 1/1% 54 54 54 n/a n/a \$500 m 1/1 105 n/a n/a n/a n/a \$500 m 1/2 55 n/a n/a n/a n/a \$500 m 1/2 75 n/a n/a n/a n/a \$500 m 20 75 n/a n/a n/a n/a \$500 m 20 750 n/a <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>12 Jul 2032</td>							12 Jul 2032
1120m RPI+2.850% 193 n/a n/a n/a 5550m 3.77% 559 559 n/a n/a 550m 4.17% 50 50 n/a n/a 775m RPI+0.347% 80 80 n/a n/a 775m RPI+0.347% 80 80 n/a n/a 775m RPI+0.347% 80 80 n/a n/a 151m RPI+0.61% 217 217 n/a n/a 151m RPI+0.61% 54 54 74 n/a 150m API+1.037% 62 62 n/a n/a 150m Zero Coupon 40 40 n/a n/a 150m RPI-1.332% 62 62 n/a n/a 1600 RPI-3.34% 663 663 n/a n/a 1700 RPI-1.332% 750 750 n/a n/a 1700 RPI-1.334% 68 68 n/a n/a 1000 RPI+1.238% 750 750 n/a n/a 1000 RPI+1.328% 750 750 n/a n/a 1200 RPI+1.372% <							13 Apr 2033
\$2550m 3.726% 190 190 n/a n/a \$501 1.87% 559 559 n/a n/a \$250m A1/1% 50 50 n/a n/a \$250m A1/1% 80 80 n/a n/a \$250m A1/1% 80 80 n/a n/a \$250m A1/1% 80 80 n/a n/a \$250m A1/1% 217 217 n/a n/a \$100m A1/1% 217 217 n/a n/a \$100m A1/1% 54 54 n/a n/a \$105 105 n/a n/a n/a \$105 105 n/a n/a n/a \$1050m 2eri Coupon 75 75 n/a n/a \$200m 2eri Jassex 663 663 n/a n/a \$200m 2eri Jassex 80 80 n/a n/a \$200m 2eri Jassex 750 75 n/a n/a \$200m 2eri Jassex 750 760 n/a n/a \$200m 5.75% 750 n/a							11 Dec 2032
BEGD 1.875% 559 559 n/a n/a 75m RP1 + 0.347% 50 50 n/a n/a 75m RP1 + 0.347% 80 80 n/a n/a 150m R171% 217 217 n/a n/a 75m RP1 + 0.347% 80 80 n/a n/a 150m R1 + 1.051% 217 217 n/a n/a 151m RP1 + 0.419% 54 54 n/a n/a 150m R1 + 1.322% 62 62 n/a n/a 150m R1 + 1.322% 62 62 n/a n/a 1600 R29 + 3.34% 663 663 n/a n/a 1100 R29 + 1.232% 122 122 n/a n/a 1100 R29 + 1.238% 122 122 n/a n/a 1100 R29 + 1.328% 122 122 n/a n/a 1100 R29 + 1.328% 122 122 n/a n/a 1250 1.238% 122 122 n/a n/a 1250 1.230 1.4 n/a n/a n/a 1250 1.230 1.1372% 92 92 n/a n/a 1250 1.230 1.4 14.421 14.421 14.510 1.15% <t< td=""><td>726%</td><td></td><td></td><td></td><td></td><td></td><td>14 Mar 2034</td></t<>	726%						14 Mar 2034
550m 4.171% 50 50 n/a n/a 75m RP1 + 0.347% 80 80 n/a n/a 180m RP1 + 0.347% 54 54 n/a n/a 180m RP1 + 0.419% 54 54 n/a n/a 105 105 n/a n/a n/a 500m Zero Coupon 40 40 n/a n/a 505 RP1 + 0.382% 62 62 n/a n/a 260m RP1 + 3.334% 663 663 n/a n/a 2750m A 575 n/a n/a n/a n/a 2750m A 575 75 n/a n/a n/a 2750m A 575 750							12 Jun 2034
275m RPI+ 0.347% 80 80 n/a n/a 2150m RPI+ 1.061% 217 217 n/a n/a 2180m RPI+ 0.61% 54 54 n/a n/a 2150m RPI+ 0.61% 105 105 n/a n/a 250m RPI+ 1.32% 62 62 n/a n/a 250m RPI+ 1.32% 62 62 n/a n/a 250m RPI+ 1.32% 62 62 n/a n/a 250m RPI+ 1.32% 63 663 663 n/a 250m RPI+ 1.32% 80 80 n/a n/a 250m RPI+ 1.32% 80 80 n/a n/a 2100m RPI+ 1.238% 122 122 n/a n/a 2100m RPI+ 1.32% 122 122 n/a n/a 2100m RPI+ 1.32% 122 122 n/a n/a 2100m RPI+ 1.32% 122 122 n/a n/a 2155m RPI + 1.32% 92 92 n/a n/a 2160m RPI + 1.32% 92 92 n/a n/a 2160m RPI + 0.47% 114 14.421 89 14.510 1.15% 2160m RPI + 0.47% 1.44 14.421 89 14.510 <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td>01 Jul 2034</td></td<>							01 Jul 2034
275m RPI + 0.337% 80 80 n/a n/a 130m RPI + 0.419% 217 217 n/a n/a 251m RPI + 0.419% 54 54 n/a n/a 250m Zero Coupon 40 40 n/a n/a 250m RPI - 3.32% 62 62 n/a n/a 250m RPI - 3.32% 663 663 n/a n/a 2400m RPI + 3.334% 663 663 n/a n/a 1000m RPI + 1.328% 71 71 n/a n/a 2400m RPI + 0.32% 80 80 n/a n/a 1000m RPI + 1.328% 750 750 n/a n/a 1000m RPI + 1.328% 750 750 n/a n/a 1000 RPI + 1.327% 92 92 n/a n/a 1000 RPI + 0.327% 92 92 n/a n/a 1001 RPI + 0.427% 92 92 n/a n/a	0.347%						19 Mar 2035
1180m RPI + 1.061% 217 217 n/a n/a 151m RPI + 0.419% 54 54 n/a n/a 151m RPI + 0.419% 54 54 n/a n/a 150m Zero Coupon 40 40 n/a n/a 150m Zero Coupon 62 62 20 n/a n/a 160m RPI + 3.34% 663 663 n/a n/a n/a 170m RPI + 0.362% 80 80 n/a n/a n/a 170m RPI + 1.38% 122 122 n/a n/a 170m RPI + 1.38% 122 122 n/a n/a 170m RPI + 1.37% 750 750 n/a n/a 1255m 2.926% 755 55 n/a n/a 125m RPI + 1.372% 92 92 n/a n/a 126m RPI + 0.447% 144 144 143 14 1200m RPI + 0.447% 144 144 14 14 1200m RPI + 0.447% 14 14421 14421 14 14 14 14 14 14							19 Mar 2036
Stm RPI + 0.419% 54 54 n/a n/a 1105m 3.460% 105 105 n/a n/a 1205m Zero Coupon 40 40 n/a n/a 150m RPI +1.382% 62 62 n/a n/a 150m RPI +3.334% 663 663 n/a n/a 14000m 0.8% 71 71 n/a n/a 175m RPI + 0.362% 80 80 n/a n/a 100m RPI +1.28% 750 750 n/a n/a 100m RPI +1.28% 750 750 n/a n/a 100m RPI +1.32% 92 92 n/a n/a 1055m 2.926% 55 55 n/a n/a 1050m RPI +1.372% 92 92 n/a n/a 1040m 2.75% 400 400 n/a n/a 1250m RPI +1.372% 92 92 n/a n/a 1260m RPI +0.147% 1/4 1/4 n/a n/a 1260m RPI +0.147% 1.180 n/a n/a n/a 1261 ther Wund		217	217				21 Sep 2036
105m 105 105 r/a r/a 150m 260 40 40 r/a r/a 150m 260 62 62 r/a r/a 180 260 Ceupon 75 75 r/a r/a 180 260 Ceupon 75 75 r/a r/a 180 260 RPI +1.32% 633 663 r/a r/a 1000 0.8% 71 71 r/a r/a r/a 1000m 0.8% 70 75 r/a r/a r/a 1000m 0.8% 71 71 r/a r/a r/a 100m RPI +1.382% 80 80 r/a n/a 1200m RPI +1.382% 750 r/50 r/a n/a 1200m RPI +1.32% 750 r/50 r/a n/a 1250m 2.26% 750 r/a n/a r/a 1250m 2.27% 92 92 r/a n/a 1260m RPI +0.147% 174 174 r/a n/a 1260m RPI +0.147% 120 <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td>19 Mar 2038</td></td<>							19 Mar 2038
150m Zero Coupon 40 40 n/a n/a 150m RPI +1382% 62 62 n/a n/a 150m RPI +3.334% 663 663 n/a n/a 1400m RPI +3.334% 663 663 n/a n/a 1100m RPI +1.288% 71 71 n/a n/a 122 122 n/a n/a n/a 1200m RPI +1.378% 750 750 n/a n/a 12100m RPI +1.378% 750 750 n/a n/a 122 122 n/a n/a n/a 125m 292% 750 750 n/a n/a 125m RPI +1.372% 92 92 n/a n/a 126m RPI +0.147% 174 n/a n/a n/a 126m RPI +0.147% 114 14421 89 14,510 1.15% 126m RPI +0.147% 114 14421 89 14,510 1.15% 126m RPI +0.147% 114 14,421 89 14,510 1.15% Subordinated bond 20 0 n/a							19 Mar 2038
S50m RPI +1.382% 62 62 n/a n/a 886 Zero Coupon 75 75 n/a n/a 886 Zero Coupon 75 75 n/a n/a 4600m RPI +3.334% 663 663 n/a n/a 1000m 0.8% 71 71 n/a n/a 175m RPI +0.362% 80 80 n/a n/a 1750m 575 750 n/a n/a 1750m 614.0.362% 750 750 n/a n/a 1750m 4.625% 750 750 n/a n/a 1750m 7.50 1.372% 92 92 n/a n/a 1750m 7.50 1.4 n/a n/a n/a 1750m 7.50 1.372% 92 92 n/a n/a 1750m 7.50 1.372% 92 92 n/a n/a 160m RPI +0.147% 174 174 n/a n/a 1610 Heathrow (SP) borrowings 1,180 n/a n/a 1611 Heathrow (SP) borrowings 1,250 1,230 -3 1,227 2.42% Subordinated bond 50 50 n/a n/a n/a 1250m 1.230 1,230 -3 1,227		40					28 Jan 2039
286 Zero Coupon 75 75 n/a n/a 2460m RPI +3.334% 663 663 n/a n/a 2460m RPI +0.362% 80 80 n/a n/a 275m RPI +0.362% 80 80 n/a n/a 275m RPI +0.362% 750 750 n/a n/a 2750m 5.875% 750 750 n/a n/a 2750m 5.875% 750 750 n/a n/a 355 55 n/a n/a n/a 2750m 4.625% 750 750 n/a n/a 2750m 750 750 n/a n/a n/a 2750m 75% 92 92 n/a n/a 2750m RPI +1.372% 92 92 n/a n/a 2750m RPI +0.147% 174 174 n/a n/a 160m RPI +0.147% 174 174 n/a n/a 200 0 n/a n/a n/a n/a 200 0 n/a n/a n/a n/a 200 0 </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>11 Sep 2039</td>							11 Sep 2039
2460m RPI + 3,334% 663 663 n/a n/a 140,000m 0.8% 71 71 n/a n/a 75m RPI + 0.382% 80 80 n/a n/a 100m RPI +1.238% 122 122 n/a n/a 275m SPI +0.382% 750 750 n/a n/a 275m SPI +0.382% 750 750 n/a n/a 275m SPI +0.382% 55 55 n/a n/a 2750m A.625% 750 750 n/a n/a 275m RPI +1.372% 92 92 n/a n/a 2400m 2.75% 400 400 n/a n/a 2400m 2.75% 400 400 n/a n/a 2400m 2.75% 92 92 n/a n/a 2400m 2.75% 92 92 n/a n/a 2160m RPI +0.147% 174 174 n/a n/a 2160m RPI +0.147% 14.421 14.421 89 14.510 1.15% 2160m RPI +0.147% 1.180 n.180 n/a n/a							09 Dec 2039
410.000 0.8% 71 71 71 n/a n/a 275m RPI + 0.362% 80 80 80 n/a n/a 275m RPI + 0.362% 122 122 n/a n/a 2750m RPI + 0.3875% 750 750 n/a n/a 2750m RPI + 1.328% 750 750 n/a n/a 2750m RPI + 1.372% 92 92 n/a n/a 275m RPI + 0.147% 174 174 n/a n/a 160t RPI + 0.147% 14,421 89 14,510 1.15% Dher Heathrow (SP) borrowings 1,180 n/a n/a n/a Ferm debt 1,180 1,230 n/a n/a 1.25% 3000m 4.7% subordinated bond							17 Dec 2039
80 80 n/a n/a 100m RPI + 1.238% 122 122 n/a n/a 120m RPI + 1.238% 750 750 n/a n/a 55 750 750 n/a n/a \$120m 4.625% 68 68 n/a n/a \$25m 2.92% 750 750 n/a n/a 775m RPI +1.372% 92 92 n/a n/a 775m RPI +1.372% 92 92 n/a n/a 75m RPI +1.372% 92 92 n/a n/a 160m RPI +0.147% 174 174 n/a n/a 160m RPI +0.147% 114,421 89 14,510 1.15% 175m RPI +1.372% 92 92 n/a n/a 160m RPI +0.147% 174 174 n/a n/a 160m RPI +0.147% 114,421 14,421 89 14,510 1.15% 20 0 n/a n/a n/a 1.15% 210 o 1,180 n/a n/a 1.15% 2250 1,230 -3 1,227 2.42% 2300m 4.75% subordinated bond 250 250 n/a n/a 2250m 5.75% subordinat							22 Mar 2040
100m RPI +1.238% 122 122 n/a n/a 750m 5.875% 750 750 750 n/a n/a 55m 2.926% 55 55 n/a n/a n/a 750m A625% 750 750 n/a n/a n/a 750m A12, 322% 92 92 92 n/a n/a 75m RP1 +1.372% 92 92 n/a n/a 75m RP1 +1.372% 92 92 n/a n/a 100m RP1 +0.147% 174 174 n/a n/a 1100m RP1 +0.147% 174 174 n/a n/a 1100m RP1 +0.147% 114,421 14,421 89 14,510 1.15% Other Heathrow (SP) borrowings 1,180 n/a n/a n/a Ferm debt 1,180 1,180 n/a n/a Cotal other Heathrow (SP) borrowings 1,250 1,230 -3 1,227 2.42% Subordinated bond 300 300 300 n/a n/a n/a 2300m 5.75% subordinated bond 250 <							19 Mar 2041
750m 5.875% 750 750 n/a n/a \\$\\$125m 3.500% 68 68 n/a n/a \\$\\$5m 3.500% 55 55 n/a n/a \\$\\$750m 1.625% 750 750 n/a n/a \\$75m RPI +1.372% 92 92 n/a n/a \\$75m RPI +1.372% 92 92 n/a n/a \\$750m 1.425% 92 92 n/a n/a \\$160m RPI +0.147% 174 174 n/a n/a \\$160m RPI +0.147% 14,421 89 14,510 1.15% Dther Heathrow (SP) borrowings 1,180 1,180 n/a n/a rem debt 1,180 1,180 n/a n/a n/a ret debt red tand working capital facilities 50 50 n/a n/a sease liability 20 0 n/a n/a n/a S00m 4.75% subordinated bond 200 300 n/a n/a n/a 2300m 4.75% subordinated bond 250 250 n/a n/a n/a							13 May 2041
\$\$125m 3.500% 68 68 n/a n/a :55m 2.926% 750 750 n/a n/a :750m 4.625% 750 750 n/a n/a :75m RPI +1.372% 92 92 n/a n/a :75m RPI +1.372% 92 92 n/a n/a :75m RPI +1.372% 92 92 n/a n/a :400m 2.75% 400 400 n/a n/a :160m RPI +0.147% 174 174 n/a n/a :160m RPI +0.147% 14,421 14,421 89 14,510 1.15% Otal Heathrow (SP) borrowings 1,180 1,180 n/a n/a erm debt 1,180 1,180 n/a n/a Revolving credit and working capital facilities 50 50 n/a n/a sease liability 20 0 n/a n/a 1/a otal other Heathrow (SP) borrowings 1,239 1,230 -3 1,227 2.42% Subordinated bond 250 250 n/a n/a 1/a							25 Jun 2041
55m 2926% 55 55 n/a n/a 775m RPI +1.372% 92 92 n/a n/a 775m RPI +1.372% 92 92 n/a n/a 75m RPI +1.372% 92 92 n/a n/a 75m RPI +1.372% 92 92 n/a n/a 70m RPI +0.147% 92 92 n/a n/a 160m RPI +0.147% 174 174 n/a n/a of all Heathrow (SP) borrowings 114,421 89 14,510 1.15% Other Heathrow (SP) borrowings 1,180 n/a n/a n/a rem debt 1,180 1,180 n/a n/a Revolving credit and working capital facilities 50 50 n/a n/a ease liability 20 0 n/a n/a 1.15% Subordinated bord 1,250 1,230 -3 1,227 2.42% Subordinated bond 20 0 n/a n/a 2300m 7.5% subordinated bond 250 250 n/a n/a 2300m 4.75% sub							28 Sep 2043
7500 750 750 n/a n/a 75m RPI +1.372% 92 92 n/a n/a 75m RPI +1.372% 92 92 n/a n/a 7500 RPI +1.372% 92 92 n/a n/a 160m RPI +0.147% 174 174 n/a n/a rotal Heathrow Funding bonds 14,421 14,421 89 14,510 1.15% Other Heathrow (SP) borrowings 1,180 1,180 n/a n/a n/a rerm debt 1,180 1,180 n/a n/a n/a Revolving credit and working capital facilities 50 50 n/a n/a sease liability 20 0 n/a n/a fotal other Heathrow (SP) borrowings 1,250 1,230 -3 1,227 2.42% Subordinated bond 250 50 n/a n/a n/a :300m 4.75% subordinated bond 250 250 n/a n/a :250m 5.75% subordinated bond 275 275 n/a n/a :300m 4.125% subordinated bond 3							31 Oct 2046
275m RPI +1.372% 92 92 n/a n/a 2400m 2.75% 400 400 n/a n/a 1560m RPI +0.147% 174 174 n/a n/a Fotal Heathrow Funding bonds 14,421 89 14,510 1.15% Other Heathrow (SP) borrowings 1,180 1,180 n/a n/a Form debt 50 50 n/a n/a Revolving credit and working capital facilities 50 50 n/a n/a ease liability 20 0 n/a n/a n/a Fotal other Heathrow (SP) borrowings 1,250 1,230 -3 1,227 2.42% Subordinated debt facilities 1,239 n/a n/a n/a 1/a 2300m 4.75% subordinated bond 200 300 300 n/a n/a 2300m 4.75% subordinated bond 250 250 n/a n/a 2300m 4.125% subordinated bond 275 275 n/a n/a 2300m 4.125% subordinated bond 300 300 n/a n/a 101 Heathrow Finance	25%	750	750	n/a	n/a		28 Jan 2049
24000 2.75% 400 n/a n/a 2160m RPI + 0.147% 174 174 n/a n/a Cital Meathrow Funding bonds 14,421 14,421 89 14,510 1.15% Dther Heathrow (SP) borrowings 1,180 1,180 n/a n/a n/a Ferm debt 1,180 1,180 n/a n/a n/a Revolving credit and working capital facilities 50 50 n/a n/a sease liability 20 0 n/a n/a Total other Heathrow (SP) borrowings 1,250 1,230 -3 1,227 2.42% Subordinated debt facilities 1,239 1,230 n/a n/a n/a 2000 0 n/a n/a n/a n/a n/a Subordinated bond 250 250 n/a n/a n/a 220m 5.75% subordinated bond 250 250 n/a n/a 2300m 4.125% subordinated bond 275 275 n/a n/a 2300m 4.125% subordinated bond 300 300 300 <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td>09 Aug 2049</td></t<>							09 Aug 2049
1160m RPI +0.147% 174 174 174 n/a Foral Heathrow Funding bonds 14,421 89 14,510 1.15% Other Heathrow (SP) borrowings 114,421 14,421 89 14,510 1.15% Prime debt 1,180 1,180 n/a n/a n/a Revolving credit and working capital facilities 50 50 n/a n/a Cotal other Heathrow (SP) borrowings 1,250 1,230 -3 1,227 2.42% Subordinated beth facilities 1,239 1,239 n/a n/a 1/a 2300m 4.75% subordinated bond 250 250 n/a n/a 1/a 2250m 5.75% subordinated bond 275 275 n/a n/a 2300m 4.125% subordinated bond 200 300 300 n/a 1/a 2300m 4.125% subordinated bond 2,364 2,364 -8 2,356 4.81% Interest payable 0 0 0 240 240							09 Aug 2049
Interest payable 14,421 14,421 89 14,510 1.15% Interest payable 14,421 14,421 89 14,510 1.15% Interest payable 14,421 14,421 89 14,510 1.15% Interest payable 1,180 1,180 n/a n/a n/a Interest payable 1,180 1,180 n/a n/a n/a							01 Jul 2058
Dether Heathrow (SP) borrowings ferm debt 1,180 1,180 n/a n/a Revolving credit and working capital facilities 50 50 n/a n/a Lease liability 20 0 n/a n/a Iotal other Heathrow (SP) borrowings 1,250 1,230 -3 1,227 2.42% Subordinated debt facilities 1,239 1,239 n/a n/a 2300m 4.75% subordinated bond 250 250 n/a n/a 2250m 5.75% subordinated bond 250 250 n/a n/a 2300m 4.125% subordinated bond 275 275 n/a n/a 2300m 4.125% subordinated bond 300 300 n/a n/a 2300m 4.125% subordinated bond 2,364 2,364 -8 2,356 4.81% Interest payable 0 0 0 240 240						4 4 5 9/	
Term debt 1,180 1,180 n/a n/a Revolving credit and working capital facilities 50 50 n/a n/a sease liability 20 0 n/a n/a fotal other Heathrow (SP) borrowings 1,250 1,230 -3 1,227 2.42% Subordinated debt facilities 1,239 1,239 n/a n/a 2250m 5,75% subordinated bond 250 250 n/a n/a 2250m 5,75% subordinated bond 250 250 n/a n/a 2250m 5,75% subordinated bond 275 275 n/a n/a 2300m 4.125% subordinated bond 300 300 n/a n/a 2300m 4.125% subordinated bond 2,364 -8 2,356 4.81% Interest payable 0 0 0 240	Irow Funding bonds	14,421	14,421	09	14,510	1.15%	
Term debt 1,180 1,180 n/a n/a Revolving credit and working capital facilities 50 50 n/a n/a sease liability 20 0 n/a n/a fotal other Heathrow (SP) borrowings 1,250 1,230 -3 1,227 2.42% Subordinated debt facilities 1,239 1,239 n/a n/a 2250m 5,75% subordinated bond 250 250 n/a n/a 2250m 5,75% subordinated bond 250 250 n/a n/a 2250m 5,75% subordinated bond 275 275 n/a n/a 2300m 4.125% subordinated bond 300 300 n/a n/a 2300m 4.125% subordinated bond 2,364 -8 2,356 4.81% Interest payable 0 0 0 240	hrow (SP) borrowings						
Revolving credit and working capital facilities 50 50 n/a n/a cease liability 20 0 n/a n/a Fotal other Heathrow (SP) borrowings 1,250 1,230 -3 1,227 2.42% Subordinated debt facilities 1,239 1,239 n/a n/a 1/a Subordinated bond 300 300 n/a n/a 1/a 220m 5.75% subordinated bond 250 250 n/a n/a 220m 5.75% subordinated bond 275 275 n/a n/a 2300m 4.125% subordinated bond 2,364 2,364 -8 2,356 4.81% Interest payable 0 0 0 240 240		1 180	1,180	n/a	n/a		Various to 2037
Lease liability 20 0 n/a n/a Total other Heathrow (SP) borrowings 1,250 1,230 -3 1,227 2.42% Subordinated debt facilities 1,239 1,239 n/a n/a 300m 4.75% subordinated bond 300 300 n/a n/a 2250m 5.75% subordinated bond 250 250 n/a n/a 200m 4.125% subordinated bond 275 275 n/a n/a 300m 4.125% subordinated bond 300 300 n/a n/a 101 Heathrow Finance plc debt 2,364 2,364 -8 2,356 4.81%	redit and working capital facilities						Various to 2023
Fotal other Heathrow (SP) borrowings 1,250 1,230 -3 1,227 2.42% Subordinated debt facilities 1,239 1,239 n/a n/a S300m 4.75% subordinated bond 250 250 n/a n/a 2250m 5.75% subordinated bond 250 250 n/a n/a 2250m 5.75% subordinated bond 250 250 n/a n/a 2300m 4.125% subordinated bond 275 275 n/a n/a 300 300 n/a n/a n/a rotal Heathrow Finance plc debt 2,364 -8 2,356 4.81% nterest payable 0 0 0 240							n/a
Subordinated debt facilities 1,239 1,239 n/a n/a 300m 4.75% subordinated bond 300 300 n/a n/a 2250m 5.75% subordinated bond 250 250 n/a n/a 225m 5.75% subordinated bond 275 275 n/a n/a 300m 4.125% subordinated bond 300 300 n/a n/a 300m 4.125% subordinated bond 2,364 -8 2,356 4.81% nterest payable 0 0 0 240	· · · · · · · · · · · · · · · · · · ·						
3300m 4.75% subordinated bond 300 300 n/a n/a 250m 5.75% subordinated bond 250 250 n/a n/a 275m 3.87% subordinated bond 275 275 n/a n/a 300m 4.125% subordinated bond 275 275 n/a n/a 300m 4.125% subordinated bond 275 275 n/a n/a 300m 4.125% subordinated bond 27,364 -8 2,356 4.81%	Heathrow (SP) borrowings	1,250	1,230	-3	1,227	2.42%	
3300m 4.75% subordinated bond 300 300 n/a n/a 250m 5.75% subordinated bond 250 250 n/a n/a 275m 3.87% subordinated bond 275 275 n/a n/a 300m 4.125% subordinated bond 275 275 n/a n/a 300m 4.125% subordinated bond 275 275 n/a n/a 300m 4.125% subordinated bond 27,364 -8 2,356 4.81%	ed debt facilities	1.239	1,239	n/a	n/a		Various to 2034
12250m 5.75% subordinated bond 250 250 n/a n/a 1275m 3.875% subordinated bond 275 275 n/a n/a 3300m 4.125% subordinated bond 300 300 n/a n/a Fotal Heathrow Finance plc debt 2,364 -8 2,356 4.81%							01 Mar 2024
1275m 3.875% subordinated bond 275 275 n/a n/a 1300m 4.125% subordinated bond 300 300 n/a n/a Fotal Heathrow Finance plc debt 2,364 8 2,356 4.81% Interest payable 0 0 0 240							03 Mar 2025
300m 4.125% subordinated bond 300 300 n/a n/a Total Heathrow Finance plc debt 2,364 2,364 -8 2,356 4.81% Interest payable 0 0 0 240 240 240 240 240							01 Mar 2027
nterest payable 0 0 0 240							01 Sep 2029
	row Finance plc debt	2,364	2,364	-8	2,356	4.81%	
	able	0	0	0	240		
i otal 18,035 18,015 78 18,333 1.72%		18,035	18,015			1.72%	
Otal 16,055 16,015 16 16,055 1.12.76 Votes		10,000	10,015		10,000	1.7 2 /0	

1. Accounting values prepared under IFRS 2. Accounting adjustment on bank debt represents unamortised element of capitalised fees arising on refinancing in August 2008 or dates that relevant facilities were put in place

Accounting adjustment on bonds is a combination of fair value adjustment from the acquisition date, unamortised element of fees capitalised on refinancing in August 2008, unamortised debt costs capitalised on new bond issues, unamortised element of discounts or premia arising on bond issues completed since refinancing in August 2008, fair value adjustment on the hedged bond and foreign exchange revaluation reflecting movement in £/€, £/US\$, £/CHF, £/CAD\$ and £/NOK exchange rates between 18 August 2008 or, if later, the issue date and 30 September 2021
 Accounting adjustment on subordinated debt facilities represents unamortised element of capitalised fees relating to financing completed since 2011
 Average cost of debt is based on nominal values of debt and is calculated after the impact of interest rate, cross-currency and index-linked hedges but excluding index-linked accretion. Including index-linked

accretion the cost of debt is 3.79%
6. Nominal value of debt includes accretion on index-linked bonds
7. Data in table includes only external debt and excludes index-linked derivative accretion