Heathrow (SP) Limited's consolidated debt and cost of debt at 31 December 2020

Em Em Em Em 2250m 82% 250 1%a n*a 224 100m 416% 224 244 n*a n*a 17 Jun 2021 103m 200m 416% 224 244 n*a n*a 15 Jun 2021 103m 200m 416% 222 225 22 n*a n*a 15 Jun 2021 2550m 525% 260 750 n*a n*a 15 Feb 2024 CHF400m 05% 277 777 n*a n*a 17 Hwy 2025 2500m 7.125% 266 268 n*a n*a 12 Mey 2025 2750m 5.75% 266 268 n*a n*a 12 De 2028 2750m 5.75% 84 84 n*a n*a 10 De 2029 CH720m 47.5% 200 200 n*a n*a 10 De 2029 CH400m 45% 900 900 n*a n*a 11 De 2029		Total facility amount	Nominal amount drawn or outstanding	Accounting adjustments	Accounting value	Average cost of debt	Maturity / scheduled redemption
2500 9.2% 250 n'a n		£m	£m	£m	£m		
C4450m 3% 246 n/a n/a n/a US\$1,000 n.4757% 621 621 n/a n/a 15 Jul 2021 E180m RP1+1.65% 222 222 n/a n/a n/a 25 Apr 2022 E180m RP1+1.65% 222 222 n/a n/a n/a 25 Apr 2022 E180m RP1+1.65% 220 730 n/a n/a 14 Feb 2024 E750m 5.25% 750 750 n/a n/a n/a 14 Feb 2024 C550m 1.5% 681 681 681 n/a n/a n/a 12 Mey 2025 C150m 1.5% 165 155 n/a n/a 16 Oct 2027 C1400m 2.6% 84 84 n/a n/a 16 Oct 2027 C2400m 7.075% 226 228 n/a n/a 16 Oct 2027 C2400m 7.075% 240 n/a n/a 11 Oct 2027 C2400m 7.075% 28 28 n/a n/a 11 Oct 2027 C2500m 7.075%	-		050				
US\$1 000n 4875% 621 621 n'a n'a n'a n'a n'a 15 Jul 2021 6000 n1 875% 490 490 n'a n'a n'a 16 Ar 2022 6000 n1 875% 490 490 n'a n'a n'a 15 Feb 2023 6000 n1 875% 227 77 n'a n'a n'a 17 May 2024 CSS00 n3.25% 260 260 n'a n'a n'a 17 May 2024 CSS00 n3.25% 260 260 n'a n'a n'a 16 Aug 2026 CSS00 n3.25% 280 260 n'a n'a n'a 16 Aug 2026 CSS00 n3.25% 161 161 161 n'a n'a 16 Aug 2026 CSS00 n3.25% 260 226 26 n'a n'a 16 Aug 2026 CSS00 n3.26% 84 84 n'a 16 Aug 2026 226 CSS00 n3.26% 96 n'a n'a 16 Aug 2026 CSS00 n3.26% 97 9							
E1800 m.RPH-11.65% 222 222 n/a n/a n/a 25 Apr 2022 E750m 5225% 750 750 n/a n/a n/a 15 Feb 2023 E750m 5225% 750 750 n/a n/a n/a n/a 14 Feb 2024 CHF300m 0.5% 277 277 n/a n/a n/a 14 Feb 2024 CHF300m 0.5% 275 277 n/a n/a n/a 14 Feb 2024 CHF300m 0.5% 275 277 n/a n/a n/a 14 Feb 2024 CHF200m 0.45% 681 681 161 n/a n/a n/a 01 C4 2025 CH4200m 0.45% 64 84 n/a n/a n/a 01 C4 2027 CS00m 7.05% 200 200 n/a n/a n/a 04 Aug 2028 AS175m 1.415% 96 96 n/a n/a n/a 04 Sep 2302 CS00m 7.05% 238 238 n/a n/a 11 C4 2028							
6400m 1375% 490 490 n/a n/a 23 May 2022 2570m 725% 750 750 n/a n/a 14 Feb 2024 CH400m 05% 266 268 n/a n/a 17 May 2025 CS00m 32% 266 268 n/a n/a 17 May 2025 CS00m 32% 266 268 n/a n/a 17 May 2025 CS00m 35% 266 268 n/a n/a 16 10 20 20.22 CS00m 35% 44 84 n/a n/a 01 02.0202 CA00m 34% 226 226 n/a n/a 01 04.2025 CS400m 340% 226 226 n/a n/a 11 04.2025 CS400m 347 450 450 n/a n/a 10 04.2025 CS400m 375% 200 200 n							
EYSOM 5225% 750 750 r/a r/a <thr a<="" th=""> r/a <thr a<="" th=""> <thr <="" td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td></thr></thr></thr>							
E000 r/2 r/a r/a <thr a<="" th=""> <thr a<="" th=""></thr></thr>							
CHF4000 0.5% 277 277 r/a n/a 17 May 2024 CF5001 3.5% 266 266 r/a n/a 12 Cd 2025 CF501 1.5% 681 681 681 n/a n/a 06 Aug 2024 CF001 7.5% 700 700 n/a n/a 03 Dec 2026 CF12100 0.45% 161 161 17 May 2024 05 Dec 2026 NOK1 0.000 2.65% 64 84 n/a n/a 01 Oc 2027 CAUDAN 2.65% 64 84 n/a n/a 01 Oc 2027 CAUDAN 2.65% 64 84 n/a n/a 01 Oc 2027 CAUDAN 2.65% 64 96 n/a n/a 04 Dec 2029 CAUDAN 2.65% 91 91 n/a n/a 04 Dec 2029 VSCI 0.000 2.65% 91 91 n/a n/a 11 Oct 2028 CF50m 3.661% 291 291 n/a n/a 11 Dec 2029 CF50m 3.661% 290 900 n/a n/a 10 Dec 2031 CF50m 2.650% 88 88 n/a </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
C\$500 m 3.25% 266 266 n/a n/a 21 Col 2025 £155 m 421 % 155 155 n/a n/a 06 Aug 2026 £155 m 5% 161 161 n/a n/a 01 Col 2025 CH 2100 0.45% 161 161 n/a n/a 01 Col 2027 CS 200 m 7.05% 226 226 n/a n/a 08 Mar 2028 CS 200 m 7.05% 200 200 n/a n/a 04 Aug 2028 AS17m 4.15% 960 96 n/a n/a 04 Aug 2028 CS 4000 m 2.05% 461 49 n/a n/a 04 Aug 2028 CS 400 m 2.05% 201 90 90 n/a n/a 04 Dec 2037 CS 400 m 3.72% 238 238 n/a n/a 04 Dec 2031 04 Dec 2031 CS 400 m 3.61% 291 291 n/a n/a 11 Eo 2030 CS 400 m 3.61% 291 291 n/a n/a 12 Lo 2024 CS 400 m 4.76%							
£155 155 n/a n/a 06 Aug 226 CVID 6.75% 161 161 n/a n/a 16 Dc 2026 CVID 0.45% 161 161 n/a n/a 03 Dc 2026 CVID 0.45% 161 161 n/a n/a 01 Cc 2027 C\$400 m.3.40% 226 226 n/a n/a 04 Aug 2028 A\$175 m.415% 96 96 n/a n/a 11 Oc 2027 C\$400 m.3.75% 200 200 n/a n/a 11 Oc 2027 Storm 7.5% 96 96 n/a n/a 11 Oc 2027 Storm 7.5% 91 91 n/a n/a 04 De 2029 Storm 7.5% 566 566 666 n/a n/a 10 De 2031 E500m 7.6% 900 900 n/a n/a 10 De 2021 26 Jan 2032 E500m 7.6% 88 88 n/a n/a 12 Jan 2031 26 Jan 2032 E500m 7.6% 50 50 n/a n/a 11 De 2032 26 Jan 2032 E500m 7.6% 88<	C\$500m 3.25%	266	266	n/a	n/a		
2700 6.75% 700 700 r/a r/a 03 Dec 2028 NOK1,000M 2.65% 84 84 n/a n/a 01 Oct 2026 NOK1,000M 2.65% 84 84 n/a n/a 08 Mar 2028 Store 226 n/a n/a 04 Aug 2028 2200 707% 200 200 n/a n/a 04 Aug 2028 2400m 3.782% 238 238 n/a n/a 04 Dec 2029 CS400m 3.061% 291 291 n/a n/a 04 Dec 2029 CS400m 3.061% 291 291 n/a n/a 11 Feb 2030 CS50m 3.861% 291 291 n/a n/a 10 Dec 2028 CS50m 2anc Coupon (1) 48 44 n/a n/a 10 Dec 2031 CS50m 2anc Coupon (2) 42 42 n/a n/a 10 Dec 2031 CS50m 2anc Coupon (3)	€750m 1.5%	681	681	n/a	n/a		12 Oct 2025
CHF210m 0.45% 161 161 n/a n/a 15 Cct 2022 CX4000m 3.40% 226 226 n/a n/a 08 Mmr 2028 CX400m 3.40% 226 226 n/a n/a 08 Mmr 2028 A5175m 4.15% 96 96 n/a n/a 11 Cct 2027 A5175m 4.15% 96 96 n/a n/a 13 Cct 2028 A5175m 4.15% 96 96 n/a n/a 13 Cct 2028 NOK1,000M 2.50% 91 91 n/a n/a 04 Ece 2039 NOK1,000M 2.50% 91 91 n/a n/a 04 Ece 2039 C5500m 3.60 656 566 n/a n/a 13 Bac 2031 C5500m 3.60 6200 00 n/a n/a 12 Bac 2032 C5500m 2.60 Coupon (2) 42 42 n/a n/a 12 Bac 2032 C5500m 2.60 Coupon (2) 42 42 n/a n/a 12 Bac 2032 C5500m 2.60 Coupon (2) 42 42 n/a n/a 12 Bac 2032	£155m 4.221%	155	155	n/a	n/a		06 Aug 2026
NOK1 (2000 J. 265%) 84 84 84 n/a n/a 01 Oct 202 C4400m 3/05% 226 200 n/a n/a 04 Aug 2028 2000 7075% 200 200 n/a n/a 01 Oct 2022 6450m 3/762% 200 200 n/a n/a 04 Aug 2028 6450m 3/762% 238 238 n/a n/a 04 Dec 2029 C5400m 3/762% 238 238 n/a n/a 04 Dec 2029 C5500m 1.6% 291 291 n/a n/a 11 Dec 2031 C550m 1.6% 291 291 n/a n/a 10 Dec 2031 C550m 1.6% 182 182 n/a n/a 12 Dec 2031 C550m 1.75% 443 443 n/a n/a 12 Dec 2031 C550m 1.75% 182 182 n/a n/a 12 Dec 2031 C550m 1.75% 182 182 n/a n/a 12 Dec 2031 C550m 1.71% 50 50	£700m 6.75%		700	n/a	n/a		03 Dec 2026
C\$400m 3.04% 226 226 n/a n/a 04 Mar 2028 A\$175m 4.15% 96 96 n/a n/a 11 Oct 2028 A\$175m 4.15% 96 96 n/a n/a 13 Oct 2029 NOK1.000M 2.50% 91 91 91 n/a n/a 04 Dec 2029 NOK1.000M 2.50% 91 91 n/a n/a 04 Dec 2029 Storm 2.757% 238 238 n/a n/a 04 Dec 2039 C\$500m 3.61% 291 21 n/a n/a 13 Lac 2031 C\$500m 3.61% 291 21 n/a n/a 13 Lac 2031 C\$500m 3.64% 900 900 n/a n/a 10 Dec 2031 C\$500m 1.87% 443 443 n/a n/a 10 Dec 2031 C\$500m 1.87% 443 443 n/a n/a 11 Dec 2032 C\$500m 2.60 Coupon (3) 40 40 n/a n/a 11 Dec 2032 C\$500 2.659 r/a n/a </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
E200m 7.075% 200 200 r/a r/a 04 Aug 2028 A175m 4.15% 96 96 n/a n/a 11 Oct 2029 CX400m 3.782% 238 238 n/a n/a 04 Beg 2030 C5400m 3.782% 238 238 n/a n/a 04 Beg 2030 C5500m 3.61% 291 291 n/a n/a 10 Beg 2030 C5500m 3.61% 291 291 n/a n/a 10 Beg 2030 C550m 61% 900 900 n/a n/a 10 Beg 2032 C550m 61% 42 42 n/a n/a 12 Beg 2032 C550m 1375% 443 443 n/a n/a 12 Jul 2032 C550m 1375% 443 443 n/a n/a 12 Jul 2032 C550m 1375% 443 443 n/a n/a 12 Jul 2032 C500m 1377% 659 59 n/a n/a 11 Dec 2032 C560m 1417% 50 50 n/a n/a							
A\$175m 96 96 n/a n/a 11 0ct 2028 A\$00m 2.50% 91 91 n/a n/a 04 Dec 2029 NOK1,000M 2.50% 91 91 n/a n/a 04 Sep 2030 C\$400m 3.782% 238 238 n/a n/a 04 Sep 2030 C\$500m 361% 291 291 n/a n/a 11 bet 2030 C\$500m 361% 291 241 n/a n/a 12 bet 2031 C\$500m 361% 80 900 900 n/a n/a 28 bet 2032 C\$500m 126 Coupon (2) 42 42 n/a n/a 02 Apr 2032 C\$500m 2nc Coupon (3) 40 40 n/a 12 but 2032 12 but 2032 C\$500m 2nc Coupon (3) 40 40 n/a n/a 12 but 2032 C\$500 2nc Coupon (3) 40 40 n/a n/a 12 but 2032 C\$500 2nc Coupon (3) 40 40 n/a 12 but 2034 C\$500 2nc Coupon (3)							
EASON 2.750% 450 450 r/a r/a <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>							
NOK1.000M 2:50% 91 91 91 n/a n/a 04 Dec 2029 C4400m 3:782% 238 238 n/a n/a 11 Dec 2029 C5500m 3:61% 291 291 n/a n/a 13 Jan 2031 C5500m 3:61% 290 900 900 n/a n/a 13 Jan 2031 C5500m 3:61% 290 900 n/a n/a n/a 28 Jan 2031 C5500m 3:61% 42 42 n/a n/a 28 Jan 2032 C5500m 1:87% 443 4443 n/a n/a 12 Jul 2032 C5500m 1:87% 505 50 n/a n/a 11 Jul 2032 C5500m 1:87% 559 559 n/a n/a 14 Jul 2034 C5500m 1:87% 505 559 n/a n/a 14 Jul 2034 C5500m 2:87% 559 559 n/a n/a 14 Jul 2034 C5500m RP							
C\$400m 3,782% 238 238 n/a n/a n/a 11 Feb 2030 C750m 1.5% 566 566 n/a n/a 13 Jan 2031 C750m 1.5% 291 291 n/a n/a 13 Jan 2031 C900m 6.4% 900 900 n/a n/a 10 Dec 2031 C50m Zero Coupon (1) 42 42 n/a n/a 26 Jan 2032 C50m Zero Coupon (2) 42 42 n/a n/a 12 Jul 2032 E50m ArPL + 2.850% 182 182 n/a n/a 11 Dec 2032 E50m ArPL + 2.850% 182 182 n/a n/a 11 Dec 2032 E50m ArPL + 2.850% 182 182 n/a n/a 11 Dec 2032 E50m Zero Coupon (3) 40 40 n/a n/a 11 Dec 2032 E50m Zero Coupon (3) 40 40 n/a n/a 11 Mar 2035 E75m RPI + 0.337% 2036 76 76 n/a n/a 12 Sep 2039 E180 mRPI + 0							
6750m 1.5% 566 566 n/a n/a n/a 2500m 3.661% 291 291 291 n/a n/a n/a 2500m 3.661% 900 900 900 n/a n/a n/a 13 Jan 2031 250m Zaro Coupon (1) 42 42 n/a n/a 28 Jan 2032 26 Jan 2032 250m 167% 443 443 n/a n/a n/a 12 Jan 2032 250m 4.77% 443 443 n/a n/a n/a 12 Jan 2032 250m 4.77% 50 50 n/a n/a n/a 12 Jan 2034 250m 4.77% 50 50 n/a n/a n/a 12 Jan 2034 250m 4.77% 50 50 n/a n/a 12 Jan 2034 12 Jan 2034 250m 74 0.347% 2035 76 76 n/a n/a 14 Jan 2034 250 9m RPI + 0.347% 2038 51 51 n/a n/a 19 Mar 2038 250 9m RPI + 0.419% 2038 51 51 n/a n/a 19 Mar 2038 250 9m RPI + 0.41							
C\$5000 3.661% 201 291 n/a n/a n/a C\$5000 3.661% 900 900 n/a n/a 10 Dec 2031 C\$5000 3.661% 88 88 n/a n/a 28 Jan 2032 C\$500 Tero Coupon (1) 42 42 n/a n/a 28 Jan 2032 C\$500 Tero Coupon (2) 42 42 n/a n/a 12 Jul 2032 C\$500 Tero Coupon (3) 40 40 n/a n/a 11 Dec 2032 C\$500 Tero Coupon (3) 40 40 n/a n/a 11 Dec 2032 C\$500 Tero Coupon (3) 40 40 n/a n/a 11 Dec 2032 C\$500 Tero Coupon (3) 40 40 n/a n/a 14 Mar 2035 C\$500 Tero Coupon (3) 40 40 n/a n/a 14 Mar 2035 C\$500 Tero Coupon (3) 40 40 n/a n/a 14 Mar 2035 C\$500 Tero Coupon (3) 40 40 n/a n/a 14 Mar 2035 C\$500 Tero (1875%							
E900m 6:45% 900 900 n/a n/a n/a 10 Dec 2031 25m Zero Coupon (1) 42 42 n/a n/a n/a 26 Jan 2032 65m Zero Coupon (2) 42 42 n/a n/a n/a 02 Apr 2032 650m 187% 443 443 n/a n/a n/a 12 Jul 2032 650m 187% 182 182 n/a n/a n/a 11 Dec 2032 650m 187% 50 50 n/a n/a 12 Jul 2034 650m 187% 12 Jul 2034 650m 187% 559 559 n/a n/a n/a 14 Mar 2035 675m RPI + 0.347% 2036 76 76 n/a n/a 19 Mar 2035 6150m 187% 205 205 n/a n/a 19 Mar 2038 6150m RPI + 0.419% 2038 51 51 n/a n/a 19 Mar 2038 6150m RPI + 0.419% 2038 59 59 n/a n/a 28 Jan 2039 6460m RPI + 1.061% 205<							
650m Zero Coupon (1) 42 42 n/a n/a 26 Jan 2032 75m RPI + 1.386% 88 88 n/a n/a 10 22 Jan 2032 650m Zero Coupon (2) 42 42 n/a n/a n/a 28 Jan 2032 650m Tero Coupon (2) 42 42 n/a n/a n/a 12 Jul 2032 650m Tero Coupon (3) 40 40 n/a n/a 11 Dec 2032 650m Tero Coupon (3) 40 40 n/a n/a 11 Dec 2032 650m Zero Coupon (3) 40 40 n/a n/a 14 Mar 2034 675m RPI + 0.347% 2035 76 76 n/a n/a 19 Mar 2035 675m RPI + 0.347% 2036 76 76 n/a n/a 19 Mar 2035 610m RPI + 0.419% 2038 51 51 n/a n/a 14 Mar 2034 650m Zero Coupon (4) 75 75 n/a n/a 19 Mar 2035 650m RPI + 0.419% 2038 51 51 n/a n/a 28 Jan 2039 650m RPI + 0.419% 2038 105 105 n/a <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
E75m RPI + 1.366% 88 88 n/a n/a n/a 28 Mar 2032 650m Zero Coupon (2) 42 42 n/a n/a 02 Apr 2032 650m J. 157% 443 443 n/a n/a 02 Apr 2032 E181.75m RPI + 2.850% 182 182 n/a n/a 11 Dec 2032 650m J. 17% 50 50 n/a n/a 12 Jul 2032 650m J. 17% 50 50 n/a n/a 14 Mar 2034 650m J. 17% 50 59 59 n/a n/a 14 Mar 2035 75m RPI + 0.347% 2036 76 76 n/a n/a 19 Mar 2035 250m RPI + 0.337% 2036 76 76 n/a n/a 21 Sep 2036 E105m 3.46% 2038 51 51 n/a n/a 28 Jan 2039 2400m RPI + 1.382% 69 59 n/a n/a 28 Jan 2039 2400m RPI + 3.33% 629 629 n/a n/a 11 Sep 2036 275m SP1 + 0.419% 2038 115 115 n/a n/a 28 Jan 2049							
650m Zero Coupon (2) 42 42 n/a n/a 02 Apr 2032 6500m 1.875% 443 443 n/a n/a 12 Jul 2032 1817.5m RPI + 2.850% 182 182 n/a n/a 11 Dec 2032 250m 4.171% 50 50 n/a n/a 12 Jul 2034 650m Zero Coupon (3) 40 40 n/a n/a 12 Jul 2034 650m Zero Coupon (3) 40 40 n/a n/a 11 Juc 2034 650m Tero Coupon (3) 40 40 n/a n/a 11 Juc 2034 650m Tero Coupon (3) 40 40 n/a n/a 11 Juc 2034 650m Tero Autor 0.347% 2035 76 76 n/a n/a 19 Mar 2035 275m RPI + 0.337% 2036 76 76 n/a n/a 19 Mar 2036 510 mRPI + 1.061% 205 205 n/a n/a 21 Sep 2036 510 mRPI + 1.418% 205 105 n/a n/a 28 Jan 2039 250m RPI + 1.4182% 59 59 n/a n/a 28 Jan 2039 260m RPI + 1.328% 629 629 n/a n/a 11 Sep 2036 250m RPI + 0.419% 75 75 n/a <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>							
6500m 1 875% 443 443 n/a n/a 12 Jul 2032 £181.75m RPI + 2.850% 182 182 n/a n/a 11 Dec 2032 £50m 4.171% 50 50 n/a n/a 12 Jul 2034 €50m 177% 559 559 n/a n/a 14 Mar 2034 £75m RPI + 0.347% 2035 76 76 n/a n/a 19 Mar 2035 £75m RPI + 0.347% 2036 76 76 n/a n/a 19 Mar 2036 £105m 3.46% 2038 51 51 n/a n/a 19 Mar 2036 £105m 3.46% 2038 105 105 n/a n/a 19 Mar 2038 £105m 3.46% 2038 105 105 n/a n/a 19 Mar 2038 £105m 3.46% 2038 105 105 n/a n/a 28 Jan 2039 £50m RPI + 1.382% 59 59 n/a n/a 11 Sep 2039 £100m RPI + 3.34% 629 629 n/a n/a 12 Sep 2039 £100m RPI + 1.382% 70 75 n/a n/a 12 Sep 2039 £100m RPI + 2.38% <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
£181.75m RPI + 2.850% 182 182 n/a n/a 11 Dec 2032 £50m 4.171% 50 50 n/a n/a n/a 12 Jun 2034 £50m Zero Coupon (3) 40 40 n/a n/a 14 Mar 2034 €50m Zero Coupon (3) 40 40 n/a n/a 14 Mar 2034 €50m Zero Coupon (3) 40 40 n/a n/a 19 Mar 2035 £75m RPI + 0.337% 2035 76 76 n/a n/a 19 Mar 2035 £75m RPI + 0.347% 2036 76 76 n/a n/a 19 Mar 2035 £100m RPI + 1.061% 205 205 n/a n/a 19 Mar 2038 £50m RPI + 0.419% 2038 51 51 n/a n/a 19 Mar 2038 £100m RPI + 1.334% 629 629 n/a n/a 09 Dec 2039 £460m RPI + 3.334% 629 629 n/a n/a 11 Sec 2032 £470m RPI + 1.328% 71 71 n/a n/a 12 Mar 2044 £75m RPI + 0.362% 2041 76 75 n/a n/a 14 Mar 2041 <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
650m Zero Coupon (3) 40 40 n/a n/a n/a 01 Jul 2034 6650m 1.875% 559 559 n/a n/a n/a 14 Mar 2034 675m RPI + 0.347% 2035 76 76 n/a n/a 19 Mar 2035 675m RPI + 0.347% 2036 76 76 n/a n/a 19 Mar 2036 £180m RPI + 0.419% 2038 51 51 n/a n/a 19 Mar 2038 £105m RPI + 0.419% 2038 51 51 n/a n/a 19 Mar 2038 £105m RPI + 1.382% 59 59 n/a n/a 09 Mar 2038 £50m RPI + 1.382% 629 629 n/a n/a 09 Dec 2039 £460m RPI + 3.334% 629 629 n/a n/a 11 Sep 2038 £100m RPI + 1.238% 115 115 n/a n/a 12 Par 2040 £175m RPI + 0.362% 2041 76 76 n/a n/a 12 Mar 2041 £75m RPI + 0.362% 2041 75 750 n/a n/a 13 Mar 2041 £75m RPI + 0.362% 2043 55 55 57 n/a <td></td> <td>182</td> <td>182</td> <td></td> <td></td> <td></td> <td></td>		182	182				
6650m 1.875% 559 559 n/a n/a 14 Mar 2034 £75m RPI + 0.347% 2035 76 76 n/a n/a 19 Mar 2035 £75m RPI + 0.337% 2036 76 76 n/a n/a 19 Mar 2036 £180m RPI + 1.061% 205 205 n/a n/a 21 Sep 2036 £105m 3.46% 2038 51 51 n/a n/a 21 Sep 2036 £105m 3.46% 2038 105 105 n/a n/a 09 Mar 2038 £105m 3.46% 2038 105 105 n/a n/a 09 Mar 2038 £105m 3.46% 2038 105 105 n/a n/a 09 Mar 2038 £50m RPI + 1.382% 59 59 n/a n/a 09 Dec 2039 £40m RPI + 1.382% 59 59 n/a n/a 11 Sep 2039 JPY10bn 0.80% 71 71 n/a n/a 11 Sep 2039 JPY10bn 0.80% 71 750 n/a n/a 12 Mar 2041 250m RPI + 1.328% 115 115 n/a n/a 13 Mar 2041 2.750% fa55m due 20	£50m 4.171%	50	50	n/a	n/a		12 Jun 2034
£75m RPI + 0.347% 2035 76 76 76 n/a n/a 19 Mar 2035 £75m RPI + 0.337% 2036 76 76 n/a n/a 19 Mar 2036 £75m RPI + 0.337% 2038 76 76 n/a n/a 19 Mar 2036 £50.9m RPI + 0.419% 2038 51 51 n/a n/a 19 Mar 2038 £105m 3.46% 2038 105 105 n/a n/a 09 Mar 2038 £00m RPI + 3.334% 629 59 n/a n/a 28 Jan 2039 £460m RPI + 3.334% 629 629 n/a n/a 09 Dec 2039 £86m Zero Coupon (4) 75 75 n/a n/a 11 Sep 2038 £105m RPI + 1.334% 629 629 n/a n/a 12 Jan 2049 £100m RPI + 1.334% 115 115 n/a n/a 13 Mar 2041 £75m RPI + 0.362% 2041 76 76 n/a n/a 13 Mar 2041 £75m KPI + 0.362% 2041 750 750 n/a n/a 13 Mar 2041 £750m Ac25% 750 750 n/a n/a 28 Sep 204	€50m Zero Coupon (3)	40	40	n/a	n/a		01 Jul 2034
£75m RPI + 0.337% 2036 76 76 76 n/a n/a 19 Mar 2036 £180m RPI + 1.061% 205 205 n/a n/a 19 Mar 2038 £105m 3.46% 2038 51 51 n/a n/a 19 Mar 2038 £105m 3.46% 2038 105 105 n/a n/a 09 Mar 2038 £105m RPI + 1.382% 59 59 n/a n/a 09 Dec 2039 £460m RPI + 1.382% 59 59 n/a n/a 09 Dec 2039 £86m Zero Coupon (4) 75 75 n/a n/a 11 Sep 2039 JPY10bn 0.80% 71 71 n/a n/a 12 Sep 2036 £75m RPI + 0.362% 2041 76 76 n/a n/a 19 Mar 2040 £75m RPI + 0.362% 2041 76 76 n/a n/a 19 Mar 2041 £75m KPI + 0.362% 2043 55 55 n/a n/a 13 Mar 2041 £750m 4.625% 750 750 n/a n/a 28 Sep 2043 £750m 4.625% 750 750 n/a n/a 28 Jan 2049	€650m 1.875%			n/a	n/a		14 Mar 2034
£180m RPI +1.061% 205 205 n/a n/a 21 Sep 2036 £50.9m RPI + 0.419% 2038 51 51 n/a n/a 19 Mar 2038 £105m 3.46% 2038 105 105 n/a n/a 09 Mar 2038 £50m RPI +1.382% 59 59 n/a n/a 09 Dec 2039 £460m RPI +3.334% 629 629 n/a n/a 28 Jan 2039 JPY10bn 0.80% 71 71 n/a n/a 11 Sep 2039 £100m RPI +1.238% 115 115 n/a n/a 17 Dec 2039 £100m RPI + 0.362% 2041 76 76 n/a n/a 19 Mar 2041 £75m RPI + 0.362% 2041 76 76 n/a n/a 13 Mar 2041 2.926% £55m due 2043 55 55 n/a n/a 28 Sep 2043 £750m 4.625% 750 750 n/a n/a 28 Sep 2043 £75m RPI + 1.372% 89 89 n/a n/a 28 Jan 2049 £75m RPI + 1.372% 166 166 n/a n/a 10 Jul 2058 Tota							
£50.9m RPI + 0.419% 2038 51 51 51 n/a n/a 19 Mar 2038 £105m 3.46% 2038 105 105 n/a n/a 09 Mar 2038 £105m RPI + 1.382% 59 59 59 n/a n/a 28 Jan 2039 £460m RPI + 3.334% 629 629 n/a n/a 28 Jan 2039 £460m RPI + 3.334% 629 629 n/a n/a 11 Sep 2039 £460m RPI + 1.382% 75 75 n/a n/a 11 Sep 2039 £100m RPI + 1.382% 115 115 n/a n/a 17 Dec 2039 £100m RPI + 1.328% 115 115 n/a n/a 18 Mar 2041 £750m 5.675% 155 n/a n/a 19 Mar 2041 22 Mar 2040 £750m 5.675% 750 n/a n/a 19 Mar 2041 13 Mar 2041 2.926% £55m due 2043 55 55 n/a n/a 13 Mar 2041 2.750% £400m due 2049 400 400 n/a 10 Act 2046 £750m 64.625% 750 750 n/a n/a 10 Act 2049							
£105m 3.46% 2038 105 105 n/a n/a 09 Mar 2038 £50m RPI +1.322% 59 59 n/a n/a 28 Jan 2039 £40m RPI +3.334% 629 629 n/a n/a 09 Dec 2039 €86m Zero Coupon (4) 75 75 n/a n/a 11 Sep 2039 JPY10bn 0.80% 71 71 n/a n/a 17 Dec 2039 £100m RPI + 1.323% 115 115 n/a n/a 17 Dec 2039 £100m RPI + 0.362% 2041 76 76 n/a n/a 19 Mar 2041 £75m RPI + 0.362% 2041 76 750 n/a n/a 13 May 2041 £296% £55m due 2043 55 55 n/a n/a 13 May 2041 £296% £55m due 2043 55 55 n/a n/a 28 Sep 2043 £750m 4.625% 750 750 n/a n/a 28 Jan 2049 £160m RPI + 0.147% 166 166 n/a n/a 09 Aug 2049 £750m 4.625% 13.755 13.755 502 14.257 0.78% Other H							
£50m RPI +1.382% 59 59 n/a n/a 09 Dec 2039 £460m RPI +3.334% 629 629 n/a n/a 09 Dec 2039 £86m Zero Coupon (4) 75 75 n/a n/a 11 Sep 2039 JPY10bn 0.80% 71 71 n/a n/a 12 Sep 2039 £100m RPI +1.238% 115 115 n/a n/a 12 Sep 2039 £100m RPI +1.238% 115 n/a n/a 12 Mar 2041 £75m SR7% 750 76 n/a n/a 19 Mar 2041 £750m 5.875% 750 750 n/a n/a 28 Sep 2043 £750m 4.625% 750 750 n/a n/a 28 Sep 2043 £750m 4.625% 750 750 n/a n/a 28 Sep 2043 £750m 4.625% 750 750 n/a n/a 28 Jan 20209 £750m 4.625% 400 400 n/a n/a 28 Jan 2049 £750m RPI + 1.372% 89 89 n/a n/a 10 Jul 2058 Total Heathrow Funding bonds 13.755							
£460m RPI +3.334% 629 629 n/a n/a 09 Dec 2039 £86m Zero Coupon (4) 75 75 n/a n/a 11 Sep 2039 £970b 0.80% 71 71 n/a n/a 17 Dec 2039 £100m RPI +1.238% 115 115 n/a n/a 12 Dec 2039 £75m RPI + 0.362% 2041 76 76 n/a n/a 19 Mar 2041 £75m 5.875% 750 750 n/a n/a 28 Sep 2043 £750m 5.875% 750 750 n/a n/a 28 Sep 2043 £750m 4.625% 750 750 n/a n/a 28 Sep 2043 £750m 4.625% 750 750 n/a n/a 28 Sep 2043 £75m RPI + 1.372% 89 89 n/a n/a 28 Sep 2043 £160m RPI + 0.147% 166 166 n/a n/a 28 Sep 2043 £160m RPI + 0.147% 166 166 n/a n/a 28 Sep 2043 Total Heathrow (SP) borrowings 1,150 1,150 n/a n/a n/a Term debt							
€86m Zero Coupon (4) 75 75 n/a n/a 11 Sep 2039 JPY10bn 0.80% 71 71 n/a n/a 17 Dec 2039 £00m RPI + 1.238% 115 115 n/a n/a 17 Dec 2039 £75m RPI + 0.362% 2041 76 76 n/a n/a 19 Mar 2041 £75m 5.875% 750 750 n/a n/a 13 May 2041 £750m 4.625% 750 750 n/a n/a 28 Sep 2043 £750m 4.625% 750 750 n/a n/a 28 Sep 2043 £750m 4.625% 750 750 n/a n/a 28 Sep 2043 £750m RPI + 1.372% 89 89 n/a 10 de 2046 2.750% £400m due 2049 400 400 n/a 1/a 28 Jan 2049 20 Jul 2058 0.78% 0.78% 0.1 Jul 2058 0.78% 0.78% 0.78% 0.78% 0.78% 0.78% 0.78% 0.78% <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td></td<>							
JP Y10bn 0.80% 71 71 71 n/a n/a 17 Dec 2039 £100m RPI +1.238% 115 115 n/a n/a 22 Mar 2040 £75m RPI +0.362% 2041 76 76 n/a n/a 19 Mar 2041 £75m RPI +0.362% 55 55 n/a n/a 13 May 2041 2.926% £55m due 2043 55 55 n/a n/a 28 Sep 2043 £750m 4.625% 750 750 n/a n/a 28 Sep 2043 £750m 4.625% 750 750 n/a n/a 28 Sep 2043 £750m 4.625% 750 750 n/a n/a 28 Sep 2043 £750m 4.625% 89 89 n/a 116 28 Jan 2049 £160m RPI + 0.147% 166 166 n/a n/a 28 Jan 2049 £160m RPI + 0.147% 166 1666 n/a n/a 10 Jul 2058 Total Heathrow Funding bonds 13.755 13.755 502 14.257 0.78% Other Hea							
£100m RPI +1.238% 115 115 n/a n/a 22 Mar 2040 £75m RPI + 0.362% 2041 76 76 n/a n/a 19 Mar 2041 £75m RPI + 0.362% 2041 76 750 n/a n/a 13 May 2041 £75m S875% 750 750 n/a n/a 28 Sep 2043 £750m 4.625% 55 55 n/a n/a 28 Sep 2043 £750m 4.625% 750 750 n/a n/a 28 Sep 2043 £750m 4.625% 750 750 n/a n/a 28 Sep 2043 £750m 4.625% 750 750 n/a n/a 28 Sep 2043 £750m 4.625% 750 750 n/a n/a 28 Jan 2049 £750m RPI + 0.147% 166 166 n/a n/a 28 Jan 2049 £160m RPI + 0.147% 166 1,606 n/a n/a 10 Jul 2058 Total Heathrow (SP) borrowings 1,606 1,606 n/a n/a n/a Term debt 1,606 1,606 n/a n/a n/a Operating lease liability<							
£75m RPI + 0.362% 2041 76 76 n/a n/a 19 Mar 2041 £75m 5.875% 750 750 n/a n/a 13 May 2041 2.926% £55m due 2043 55 55 n/a n/a 28 Sep 2043 2.750% £400m due 2049 400 400 n/a n/a 28 Sep 2043 2.750% £400m due 2049 400 400 n/a n/a 90 Aug 2049 £75m RPI + 1.372% 89 89 n/a n/a 28 Jan 2049 £160m RPI + 0.147% 166 166 n/a n/a 28 Jan 2049 Total Heathrow Funding bonds 13,755 13,755 502 14,257 0.78% Other Heathrow (SP) borrowings 1,606 1,606 n/a n/a n/a Various to 2037 Qperating lease liability 3 3 n/a n/a n/a n/a n/a Total other Heathrow (SP) borrowings 2,759 2,759 -6 2,753 1.37% 1.37% Interest payable 0 0 209 209 209 209 1.37% </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
£750m 5.875% 750 750 n/a n/a 13 May 2041 2.926% £55m due 2043 55 55 n/a n/a 28 Sep 2043 £750m 4.625% 750 750 n/a n/a 28 Sep 2043 £750m 4.625% 750 750 n/a n/a 31 Oct 2046 2.750% £400m due 2049 400 400 n/a n/a 31 Oct 2046 £750m RPI +1.372% 89 89 n/a n/a 28 Jan 2049 £160m RPI + 0.147% 166 166 n/a n/a 01 Jul 2058 Total Heathrow Funding bonds 13,755 13,755 502 14,257 0.78% Other Heathrow (SP) borrowings 1,606 n/a n/a n/a Various to 2037 Revolving credit and working capital facilities 1,150 1,150 n/a n/a n/a Operating lease liability 3 3 n/a n/a n/a n/a Total other Heathrow (SP) borrowings 2,759 2,759 -6 2,753 1.37% 1.37% Interest payable 0 0 <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
2.926% £55m due 2043 55 55 n/a n/a 28 Sep 2043 £750 m 4.625% 750 750 n/a n/a 31 Oct 2046 2.750% £400m due 2049 400 400 n/a n/a 31 Oct 2046 £75m RPI +1.372% 89 89 n/a n/a 28 Jan 2049 £160m RPI + 0.147% 166 166 n/a n/a 01 Jul 2058 Total Heathrow Funding bonds 13,755 13,755 502 14,257 0.78% Other Heathrow (SP) borrowings 1,606 1,606 n/a n/a Various to 2037 Term debt 1,606 1,606 n/a n/a n/a Various to 2037 Operating lease liability 3 3 n/a n/a n/a n/a Total other Heathrow (SP) borrowings 2,759 2,759 -6 2,753 1.37% Interest payable 0 0 209 209 209 1.37%							
£750m 4.625% 750 750 n/a n/a 31 Oct 2046 2.750% £400m due 2049 400 400 n/a n/a 09 Aug 2049 £75m RPI + 1.372% 89 89 n/a n/a 28 Jan 2049 £160m RPI + 0.147% 166 166 n/a n/a 28 Jan 2049 Total Heathrow Funding bonds 13,755 13,755 502 14,257 0.78% Other Heathrow (SP) borrowings 1,606 1,606 n/a n/a N/a Various to 2037 Term debt 1,606 1,150 n/a n/a n/a N/a n/a Operating lease liability 3 3 n/a n/a n/a n/a Total other Heathrow (SP) borrowings 2,759 2,759 -6 2,753 1.37% Interest payable 0 0 209 209 209 1.37%							
2.750% £400m due 2049 400 400 n/a n/a 09 Aug 2049 £750% £400m due 2049 89 89 n/a n/a 10 £160m RPI + 1.372% 89 89 n/a n/a 28 Jan 2049 £160m RPI + 0.147% 166 166 n/a n/a 01 Jul 2058 Other Heathrow Funding bonds 13,755 13,755 502 14,257 0.78% Other Heathrow (SP) borrowings Term debt 1,606 n/a n/a n/a Revolving credit and working capital facilities 1,150 1,150 n/a n/a Na Operating lease liability 3 3 n/a n/a n/a n/a Total Heathrow (SP) borrowings 2,759 -6 2,753 1.37% Interest payable 0 0 209 209							
£75m RPI +1.372% 89 89 n/a n/a 28 Jan 2049 01 Jul 2058 £160m RPI + 0.147% 166 166 n/a n/a 0.78% 01 Jul 2058 Total Heathrow Funding bonds 13,755 13,755 502 14,257 0.78% 01 Jul 2058 Other Heathrow (SP) borrowings 1,606 1,606 n/a n/a N/a N/a Term debt 1,606 1,606 n/a n/a n/a N/a N/a Operating lease liability 1,150 1,150 n/a n/a n/a N/a Total other Heathrow (SP) borrowings 2,759 2,759 -6 2,753 1.37% Interest payable 0 0 209 209 209							
£160m RPI + 0.147% 166 166 n/a n/a 01 Jul 2058 Total Heathrow Funding bonds 13,755 13,755 502 14,257 0.78% Other Heathrow (SP) borrowings 1,606 1,606 n/a n/a Various to 2037 Term debt 1,606 1,606 n/a n/a n/a Various to 2037 Operating lease liability 3 3 n/a n/a n/a N/a Total other Heathrow (SP) borrowings 2,759 2,759 -6 2,753 1.37% Interest payable 0 0 209 209 209 209							
Other Heathrow (SP) borrowings 1,606 1,606 n/a n/a Various to 2037 Term debt 1,150 1,150 n/a n/a Na Various to 2037 Qperating lease liability 3 3 n/a n/a n/a n/a Total other Heathrow (SP) borrowings 2,759 -6 2,753 1.37% Interest payable 0 0 209 209 209 209		166	166	n/a			
Term debt 1,606 1,606 n/a n/a Various to 2037 Revolving credit and working capital facilities 1,150 1,150 n/a n/a Various to 2021 Operating lease liability 3 3 n/a n/a n/a n/a Total other Heathrow (SP) borrowings 2,759 2,759 -6 2,753 1.37% Interest payable 0 0 209	Total Heathrow Funding bonds	13,755	13,755	502	14,257	0.78%	
Term debt 1,606 1,606 n/a n/a Various to 2037 Revolving credit and working capital facilities 1,150 1,150 n/a n/a Various to 2021 Operating lease liability 3 3 n/a n/a n/a n/a Total other Heathrow (SP) borrowings 2,759 2,759 -6 2,753 1.37% Interest payable 0 0 209	Other Heathrow (SP) borrowings						
Revolving credit and working capital facilities1,1501,150n/an/aN/aVarious to 2021Operating lease liability33n/an/an/an/aTotal other Heathrow (SP) borrowings2,759-62,7531.37%Interest payable00209209		1 606	1 606	n/a	n/e		Various to 2037
Operating lease liability 3 3 n/a n/a n/a Total other Heathrow (SP) borrowings 2,759 2,759 -6 2,753 1.37% Interest payable 0 0 209 209 209 1.37%							
Interest payable 0 0 209 209							
	Total other Heathrow (SP) borrowings	2,759	2,759	-6	2,753	1.37%	
Total 16,514 16,514 705 17,219 0.87%	Interest payable	0	0	209	209		
	Total	16,514	16,514	705	17,219	0.87%	

Notes
1. Accounting values prepared under IFRS
2. Accounting adjustment on bank debt represents unamortised element of capitalised fees arising on refinancing in August 2008 or dates that relevant facilities were put in place
3. Accounting adjustment on bonds is a combination of fair value adjustment from the acquisition date, unamortised element of fees capitalised on refinancing in August 2008, unamortised debt costs 4. Average cost of debt is based on nominal values of debt and is calculated after the impact of interest rate, cross-currency and index-linked hedges but excluding index-linked accretion. Including index-linked accretion the cost of debt is 1.48% 5. Nominal value of debt includes accretion on index-linked bonds 6. Data in table includes only external debt and excludes index-linked derivative accretion