

		Total facility amount	Nominal amount drawn or outstanding	Accounting adjustments	Accounting value	Average cost of debt	Maturity / scheduled redemption
E750m 4.6% 510 510 n/a n/a n/a n/a 15 February 2018 C400m 6.25% 400 400 n/a n/a n/a 10 September 2011 C5400m 4% 250 250 n/a n/a n/a 29 March 2020 C5450m 32% 250 250 n/a n/a 115 July 2021 C5450m 32% 203 203 n/a n/a 125 April 2022 C5400m 75% 490 490 n/a n/a 23 March 2022 C500m 1.75% 490 490 n/a n/a 15 July 2021 E100m RPI +1.65% 203 203 n/a n/a 14 Pebruary 2024 C5500m 3.25% 750 750 n/a n/a 14 Hebruary 2024 C5500m 3.25% 266 266 n/a n/a 14 Hebruary 2024 C5500m 3.25% 700 700 n/a n/a 14 Gebruary 203 C5500m 3.25% 84 84 n/a n/a 14 October 202	Heathrow Funding hands	£III	£III	£III	LIII		
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£75m RPI +1.372% 80 80 n/a n/a n/a 28 January 2049 9 August 2019 9 August 2019 9 A							
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Total Heathrow Funding bonds11,11711,11758311,7004.16%Other Heathrow (SP) borrowings Term debt937937n/an/aVarious to 2035Revolving credit and working capital facilities1,150360n/an/a2018 and 2021Total other Heathrow (SP) borrowings2,0871,297-31,2941.68%Subordinated debt facilities525250n/an/aVarious to 2025£275m 5.375% subordinated bond263263n/an/a2018							
Other Heathrow (SP) borrowings Term debtn/aN/aVarious to 2035 2018 and 2021Term debt937937n/an/aN/aVarious to 2035 2018 and 2021Revolving credit and working capital facilities1,150360n/an/a2018 and 2021Total other Heathrow (SP) borrowings2,0871,297-31,2941.68%Subordinated debt facilities525250n/an/aVarious to 2025 2 September 2019£275m 5.375% subordinated bond263263n/an/a2 September 2019							9 August 2049
Term debt937937n/an/aN/aVarious to 2035Revolving credit and working capital facilities1,150360n/an/a2018 and 2021Total other Heathrow (SP) borrowings2,0871,297-31,2941.68%Subordinated debt facilities525250n/an/aVarious to 2025£275m 5.375% subordinated bond263263n/an/a2 September 2019	Total Heathrow Funding bonds	11,117	11,117	583	11,700	4.16%	
Term debt937937n/an/aN/aVarious to 2035Revolving credit and working capital facilities1,150360n/an/a2018 and 2021Total other Heathrow (SP) borrowings2,0871,297-31,2941.68%Subordinated debt facilities525250n/an/aVarious to 2025£275m 5.375% subordinated bond263263n/an/a2 September 2019	Other Heathrow (SP) borrowings						
Total other Heathrow (SP) borrowings2,0871,297-31,2941.68%Subordinated debt facilities525250n/an/aVarious to 2025£275m 5.375% subordinated bond263263n/an/a2 September 2019	Term debt	937	937	n/a	n/a		Various to 2035
Subordinated debt facilities525250n/an/aVarious to 2025£275m 5.375% subordinated bond263263n/an/a2 September 2019	Revolving credit and working capital facilities	1,150	360	n/a	n/a		2018 and 2021
£275m 5.375% subordinated bond 263 263 n/a n/a 2 September 2019	Total other Heathrow (SP) borrowings	2,087	1,297	-3	1,294	1.68%	
	Subordinated debt facilities	525	250	n/a	n/a		Various to 2025
£250m 5.75% subordinated bond 250 250 n/a n/a 3 March 2025	£275m 5.375% subordinated bond	263	263	n/a	n/a		2 September 2019
	£250m 5.75% subordinated bond	250	250	n/a	n/a		3 March 2025
Senior loan facilities 310 310 n/a n/a 2020 and 2022	Senior loan facilities	310	310	n/a	n/a		2020 and 2022
Total other debt 1,348 1,073 265 1,338 6.19%	Total other debt	1,348	1,073	265	1,338	6.19%	
Interest payable 0 0 208 208	Interest payable	0	0	208	208		
Total 14,552 13,487 1,053 14,540 4.01% Notes		14,552	13,487	1,053	14,540	4.0 1%	

Notes

1. Accounting values prepared under IFRS

2. Accounting adjustment on bank debt represents unamortised element of capitalised fees arising on refinancing in August 2008 or dates that relevant facilities were put in place 3. Accounting adjustment on bonds is a combination of fair value adjustment from the acquisition date, unamortised element of fees capitalised on refinancing in August 2008, unamortised debt costs capitalised on new bond issues, unamortised element of discounts or premia arising on bond issues completed since refinancing in August 2008, fair value adjustment on the hedged bond and foreign exchange revaluation reflecting movement in \pounds/\notin , \pounds/US , \pounds/CHF , \pounds/CAD , and \pounds/NOK exchange rates between 18 August 2008 or, if later, the issue date and 30 June 2017

4. Accounting adjustment on subordinated debt facilities represents unamortised element of capitalised fees relating to financing completed since 2011

5. Average cost of debt is based on nominal values of debt and is calculated after the impact of interest rate, cross-currency and index-linked hedges but excluding index-linked

accretion. Including index-linked accretion the cost of debt is 5.46%

6. Nominal value of debt includes accretion on index-linked bonds

7. Data in table includes only external debt and excludes index-linked derivative accretion