

AIRPORT HOLDINGS NDH1 LIMITED'S CONSOLIDATED DEBT AND COST OF DEBT AT 30 September 2014

	Total facility amount £m	Nominal amount drawn or outstanding £m	Accounting adjustments £m	Accounting value £m	Average cost of debt	Maturity/scheduled redemption
Non-regulated Airports loans						
Term Loan Facility	218	218	n/a	n/a		14 August 2015
Capital Expenditure Facility	102	102	n/a	n/a		14 August 2015
Working Capital Facility	10	0	n/a	n/a		14 August 2015
Overdraft Facility	5	0	n/a	n/a		
Total loans	335	320	(1)	319	6.85%	
Lynton Debenture	30	30	2	32	10.25%	31 July 2017
Interest payable	0	0	1	1		
Total	365	350	2	352	7.14%	

Notes

- (1) Accounting values prepared under IFRS
- (2) Accounting adjustment on bank debt represents unamortised element of capitalised fees arising on refinancing in August 2008
- (3) Accounting adjustment on Lynton Debenture represents the unamortised portion of fair value adjustment made when the debt was novated from BAA Lynton plc
- (4) Average cost of debt is based on nominal values of debt after the impact of interest rate hedges
- (5) Data in table includes only external debt